

[illegible]

Under the Family Banking Program, I/We agree to collectively maintain the requisite balance / relationship value as per the below mentioned eligibility criteria:

Family Type	Balance and Initial Funding requirement	Family Type	Balance and Initial Funding requirement
Prime & Liberty	Average Monthly Balance of ₹ 25,000	Prestige	Average Monthly Balance of Rs. 75,000 in Savings Account OR Average Monthly Balance of Rs. 1.5 lakhs across Savings and Current Accounts OR Total Relationship Value of Rs. 3 lakhs across Savings, Current Accounts, Fixed Deposits (Minimum tenure of 6 months ) and Mutual Fund Investments
	Applicable for Liberty Savings only: Spends of ₹ 25,000 in a month towards merchant payments through account (Netbanking, mobile banking, UPI) or through Debit card (Online or offline) Initial Funding Requirement for linked members: As per choice of product		Initial Funding Requirement for linked members : ₹ 49,000
Priority	Average Quarterly Balance of ₹ 2 lakhs in Saving Account (Metro, Urban, Semi Urban & Rural) OR Average Quarterly Balance of ₹ 4 lakhs across Savings and Current Account OR TRV of ₹ 15 lakhs across Savings, Current Accounts, Fixed Deposits and Mutual Fund Investments OR TRV of ₹ 50 lakhs across Savings, Current Accounts, Fixed Deposits, Mutual Fund Investments and Demat Account Holding value Priority salary customers are required to be receiving a net salary of ₹ 1,00,000 or more every month Foreign Inward Remittance of at least ₹ 20 lakhs received in Axis NRI Savings Account through Wire transfer or Remit Money in last 12 Months (For NRIs Only)	Burgundy	Average Quarterly Balance of ₹ 10 lakhs in the Savings Account, OR Average Quarterly Balance of ₹ 10 lakhs across Savings Accounts and Current Accounts, OR Total Relationship Value (TRV) of ₹ 30 lakhs, OR Total Relationship Value (TRV) of ₹ 1 crore which includes Demat holding, OR In case of a salaried customer, one should be receiving a net salary credit in excess of ₹ 3 lakhs every month in Axis Bank Salary Account, OR Foreign Inward Remittance of at least ₹ 40 lakhs received through Wire transfer or Remit Money in last 12 months (Only for NRI's) To know more, please visit <a href="https://axisbank.com/burgundy">axisbank.com/burgundy</a>
	Initial Funding Requirement for linked members : ₹ 50,000		Initial Funding Requirement for linked members : Nil
		Burgundy Private	Maintenance of Minimum Total Relationship Value (TRV) of ₹ 5 Cr which includes demat holding.
			Initial Funding Requirement for linked members : Nil

#### Terms & Conditions

There will be no service fee for being apart of the Family Banking program. In case the balance or TRV of Family is not met, the service fee will be applicable as per the individual Savings Balance product structure.

Family type will be determined basis the scheme code provided by the Primary member on this form.

In case the Primary member is a Axis Republic Salary (SBGOV), Prestige Salary (SAPRP), Burgundy Salary (SBPRS),

NRI Mariner Salary (SBMIA), NRI Salary (NRISL), Liberty Salary Account (SALBR), account holder, zero balance facility will be extended to all 3 add-on family accounts. Zero balance facility for the 3 add-on family accounts will not be applicable, if the Primary Member ceases to be a Axis Republic Salary (SBGOV), Prestige Salary (SAPRP) or Burgundy Salary (SBPRS), NRI Mariner Salary (SBMIA), NRI Salary (NRISL), account holder, Liberty Salary Account (SALBR).

1. I/We agree to terms and conditions as mentioned in the Axis Family Banking Program.
2. I/We hereby confirm the relationship with the Primary Account Holder as mentioned in the form.
3. I/We hereby acknowledge that three-mail ID and mobile number mentioned in this form can be used by Axis Bank in all further communications.

Axis Bank reserves the right to change / modify the offerings of Family Banking at its own discretion, without assigning any reasons and without prior notice.

Axis Bank will continue to offer you service / features which are part of your choice of Savings Account Product. Family Banking program will give you additional benefits over and above your product, as per the Family Banking Program construct.

Other Terms and Conditions as applicable to the standard "Savings Account" will also be applicable to the accounts under this 'Family Banking' Account.

If the linked family members are no longer a part of the family banking program they will have to maintain balances as per their individual savings account requirement.

HUF and Sole proprietorship accounts will also be allowed in Family Banking if the Karta / Proprietor has an existing Family Banking Relationship. However for the current account, balances and other terms & conditions as applicable as per scheme/ account requirement would need to be maintained separately.

#### Applicable only for Priority Banking Customers:

- One Customer ID can be a part of only one family
- In case the Primary member is a Priority Salary (SBPBS) or NRI Priority Salary (NRPBS), zero balance facility will be extended to all add-on family accounts. Zero balance facility for the add-on family accounts will not be applicable, if the Primary Member ceases to be a Priority Salary (SBPBS) or NRI Priority Salary (NRPBS) account holder.
- In case the add-on family accounts are non-priority, all the family accounts under the mentioned customer id will be auto upgraded to Priority program
  - Exclusions: ASAP Accounts, Basic Savings account and Small Savings Accounts cannot be converted to Priority Program though they will be added in Family Banking Program. To check the list of accounts that will be auto upgraded to Priority visit- [axisbank.com / family banking](https://axisbank.com/familybanking)
  - In case the Primary member or add-on family member account is due for Re-kyc and / or holds Suspended CIF, request for family banking will be rejected.
- For families that do not meet the Priority banking eligibility criteria, accounts of all individuals tagged under the same family Id will be moved to a normal savings account with due notice. Fees and charges will apply accordingly (including annual debit card charges ₹750)

#### Applicable only for Burgundy Customers:

- Please note that Burgundy Savings Account is mandatory for induction into Burgundy.  
Primary Customer signature is mandatory every time while adding / deleting family member.

 Primary Customer	 Family Member 1	 Family Member 2	 Family Member 3
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### FOR OFFICE USE ONLY

Request Received Date:

Forwarded to CLH Date:

Account Manager Code:

Request Accepted By: \_\_\_\_\_ Employee No:

 Signature

Certified that this Request Letter is complete in all respects & all relevant documents are obtained & verified for mode of operation and signatures of the A/C. I confirm that the relationship of the Family Members with the Primary Member has been verified and the same is also adhering to the Bank's Family Banking guidelines.

Verified by: \_\_\_\_\_

Designation: \_\_\_\_\_

Employee No.  SS. No.

 Signature