



AXIS/CO/CS/587/2018-19

17<sup>th</sup> October 2018

Shri Kautuk Upadhyay  
Chief Manager,  
Listing & Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No. C/1, "G" Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai – 400 051

Shri Khushro Bulsara  
The Deputy General Manager –  
Listing Department  
BSE Limited  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building  
P. J. Towers, Dalal Street  
Fort, Mumbai–400 001

NSE Symbol: AXISBANK

BSE Scrip Code: 532215

Dear Sir,

**SUB: AXIS BANK RAISES USD 50 MILLION THROUGH TAP OF EXISTING 3.25% SENIOR UNSECURED NOTES DUE 21 MAY 2020**


We are pleased to inform that the Bank has raised USD 50,000,000 (USD Fifty Million only) under the GMTN Programme through its Dubai International Financial Centre (DIFC) branch. The settlement took place on 16<sup>th</sup> October 2018. The Notes will be consolidated and form a single series with the U.S.\$ 250,000,000 3.25% Notes due 2020 issued on 11<sup>th</sup> March 2015 and the U.S.\$ 500,000,000 3.25% Notes due 2020 issued on 21<sup>th</sup> November 2014. The issuance will take the outstanding issue size to a total of USD 800 million.

You are requested to take note of the above and arrange to bring it to the notice of all concerned.

Thanking you.

Yours sincerely,

For Axis Bank Limited

  
Girish Koliyote  
Company Secretary



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