



ACS/CO/CS/567/2019-20

26<sup>th</sup> September 2019

To,  
The General Manager  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai 400001

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block  
Bandra Kurla Complex, Bandra East  
Mumbai 400 051

**Sub: Issue and allotment of equity shares of face value of ₹ 2 each (the "Equity Shares") by Axis Bank Limited (the "Bank") under Qualified Institutions Placement in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "Issue").**

Dear Sir,

We wish to inform you that, the Committee of Whole-Time Directors of the Bank (the "**Committee**"), at its meeting held today, has considered and approved allotment of 19,87,28,139 Equity Shares at a price of ₹ 629 per Equity Share (including a premium of ₹ 627 per Equity Share), (which takes into account a discount of 4.91%), to the floor price of ₹ 661.50 per Equity Share.] aggregating to ₹ 1,24,99,99,99,431, to successful eligible Qualified Institutional Buyers in accordance with Chapter VI of the SEBI Regulations.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased from ₹ 5,24,05,52,628 (2,62,02,76,314 equity shares of Rs. 2/- each) to ₹ 5,63,80,08,906 (2,81,90,04,453 equity shares of Rs. 2/- each).

You are requested to take note of above and arrange to bring it to the notice of all concerned.

Thanking you

Yours Sincerely,  
For **Axis Bank Limited**

  
**Girish V. Koliyote**  
Company Secretary

