



ACS/CO/CS/564/2019-20

25th September 2019

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400001

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra East
Mumbai 400 051

Sub: Qualified Institutions Placement of equity shares of face value of ₹ 2 each (the "Equity Shares") by Axis Bank Limited (the "Bank") to Qualified Institutional Buyers in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (Including the rules made thereunder) (the "Issue").

Dear Sir,

We wish to inform you that the Committee of Whole-Time Directors of the Bank ("**Committee**"), at its meeting held today, has approved and adopted the Placement Document dated 25th September 2019 in connection with the Issue.

The Issue opened on 19th September 2019 and closed today i.e. on 25th September 2019.

The Committee's meeting which commenced today at 11.30 p.m. concluded at 11.50 p.m.

You are requested to take note of above and arrange to bring it to the notice of all concerned.

Thanking You.

**Yours sincerely,
For Axis Bank Limited**


**Grish V. Kollyote
Company Secretary**