

AXIS/CO/CS/43/2025-26

April 30, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

BSE Limited
1st Floor, New Trading Ring,
Rotunda Building
P. J. Towers, Dalal Street Fort,
Mumbai – 400 001

Dear Sir(s),

SUB: Disclosure under Clause 2.2(b) of Chapter-XIV of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, updated as on April 13, 2022 ("Operational Circular").

In reference to the captioned subject, we enclose herewith the disclosure in the prescribed format viz. Annexure - XIV-B of the Operational Circular.

This is for your information and records.

Thanking you.

Yours faithfully,

For Axis Bank Limited

Sandeep Poddar
Company Secretary

Encl.: As above

NCDs as on 31.03.2025

Sr. No.	Series No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing Notification by stock exchange
1	23	INE238A08377	30-Sept-2015	NSE: 09-Oct-2015 BSE: 09-Oct-2015	15,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
2	Sr 2 Infra	INE238A08385	30-Oct-2015	NSE: 13-Nov-2015 BSE: 16-Nov-2015	30,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
3	24	INE238A08393	27-May-2016	NSE: 02-Jun-2016 BSE: 03-Jun-2016	24,300	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
4	25	INE238A08419	23-Nov-2016	NSE: 30-Nov-2016 BSE: 30-Nov-2016	18,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=

5	27	INE238A08435	15-Jun-2017	NSE: 23-Jun-2017 BSE: 23-Jun-2017	50,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
6	Sr 4 Infra	INE238A08450	28-Dec-2018	NSE: 01-Jan-2019 BSE: 01-Jan-2019	30,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
7	Sr 5 Infra	INE238A08468	30-Jan-2020	NSE: 05-Feb-2020 BSE: 05-Feb-2020	41,750	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
8	Sr 6 Infra	INE238A08476	22-Dec-2021	NSE: 23-Dec-2021 BSE: 23-Dec-2021	26,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
9	Sr 30	INE238A08484	13-Dec-2022	NSE: 14-Dec-2022 BSE: 14-Dec-2022	12,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
10	Sr 7 Infra	INE238A08492	07-Mar-2024	NSE: 11-Mar-2024 BSE: 12-Mar-2024	3,85,100	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=

11	Sr 8 Infra	INE238A08500	05-Sep-2024	NSE: 06-Sep-2024 BSE: 06-Sep-2024	3,92,500	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=

3. Details of record date: FY 2025-26**Annex - XIV-B**

Sr. No.	Series No.	ISIN	Allotment date	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	24	INE238A08393	27-May-16	12-May-25	Interest payment	27-May-25
2	27	INE238A08435	15-Jun-17	31-May-25	Interest payment	16-Jun-25 (June 15, 2025 Being Sunday)
3	23	INE238A08377	30-Sep-15	15-Sep-25	Interest payment	30-Sep-25
4	Sr 2 infra	INE238A08385	30-Oct-15	15-Oct-25	Interest payment	30-Oct-2025
5	25	INE238A08419	23-Nov-16	8-Nov-25	Interest payment	24-Nov-25 (Being November 23, 2025 as Sunday)
6	30	INE238A08484	13-Dec-22	28-Nov-25	Interest payment	15-Dec-25 (Being December 13 and 14, 2025 as 2nd Saturday and Sunday respectively)
7	Sr 6 Infra	INE238A08476	22-Dec-21	7-Dec-25	Interest payment	22-Dec-25
8	Sr 4 Infra	INE238A08450	28-Dec-18	13-Dec-25	Interest payment	29-Dec-25 (Being December 28 as Sunday)
9	Sr 5 Infra	INE238A08468	30-Jan-20	15-Jan-26	Interest payment	30-Jan-26
10	Sr 7 Infra	INE238A08492	07-Mar-24	20-Feb-25	Interest payment	07-Mar-2026
11	Sr 8 Infra	INE238A08500	05-Sep-24	21-Aug-2025	Interest payment	06-Sep-2025 (September 5, 2024 Being Holiday)

***Note:**

- In case of Holiday, Record Date/Interest Payment/Redemptions date may change as per IM T&C
- The record date and interest/redemption payment details for FY2025-26 will be intimated to Exchanges as per regulatory requirement on timely basis.

4. Details of credit Rating						Annex - XIV-B			
Sr. No.	Series No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
1	Sr 8 Infra	INE238A08500	CRISIL Limited	CRISIL AAA	Stable	-	05-Sep-24	Verified	18-Nov-24
			ICRA Limited	ICRA AAA	Stable		05-Sep-24		19-Nov-24
2	23	INE238A08377	CRISIL Limited	CRISIL AAA	Stable	-	15-Sep-15	Verified	18-Nov-24
			CARE Ratings Limited	CARE AAA	Stable		15-Sep-15		18-Oct-24
			ICRA Limited	ICRA AAA	Stable		15-Sep-15		19-Nov-24
3	Sr 2 Infra	INE238A08385	CRISIL Limited	CRISIL AAA	Stable	-	30-Oct-15	Verified	18-Nov-24
			CARE Ratings Limited	CARE AAA	Stable		30-Oct-15		18-Oct-24
			ICRA Limited	ICRA AAA	Stable		30-Oct-15		19-Nov-24
4	24	INE238A08393	CRISIL Limited	CRISIL AAA	Stable	-	27-May-16	Verified	18-Nov-24
			ICRA Limited	ICRA AAA	Stable		27-May-16		19-Nov-24
			India Ratings & Research Pvt. Ltd	IND AAA	Stable		27-May-16		01-Oct-24
5	25	INE238A08419	ICRA Limited	ICRA AAA	Stable	-	23-Nov-16	Verified	19-Nov-24
			India Ratings & Research Pvt. Ltd	IND AAA	Stable		23-Nov-16		01-Oct-24
6	27	INE238A08435	CRISIL Limited	CRISIL AAA ICRA AAA	Stable	-	15-Jun-17	Verified	18-Nov-24
			ICRA Limited	IND AAA	Stable		15-Jun-17		19-Nov-24
			India Ratings & Research Pvt. Ltd		Stable		15-Jun-17		01-Oct-24
7	Sr 4 Infra	INE238A08450	CRISIL Limited	CRISIL AAA	Stable	-	28-Dec-18	Verified	18-Nov-24
			ICRA Limited	ICRA AAA	Stable		28-Dec-18		19-Nov-24
8	Sr 5 Infra	INE238A08468	CRISIL Limited	CRISIL AAA	Stable	-	30-Jan-20	Verified	18-Nov-24
			ICRA Limited	ICRA AAA	Stable		30-Jan-20		19-Nov-24

9	Sr 6 Infra	INE238A08476	CRISIL Limited	CRISIL AAA	Stable	-	22-Dec-21	Verified	18-Nov-24
			ICRA Limited	ICRA AAA	Stable		22-Dec-21		19-Nov-24
10	30	INE238A08484	India Ratings & Research Pvt. Ltd	IND AAA	Stable	-	13-Dec-22	Verified	01-Oct-24
11	Sr 7 Infra	INE238A08492	CRISIL Limited	CRISIL AAA	Stable	-	07-Mar-24	Verified	18-Nov-24
			ICRA Limited	ICRA AAA	Stable		07-Mar-24		19-Nov-24

Sr. No.	Particulars / Series No.	Details	ISIN	Issue size	Interest Amount to be paid on due date (Rs)	Frequency - quarterly/ monthly	Change in frequency of payment (if any)	Details of such change	Record date	Due date for Interest payment	Actual date for Interest payment	Amount of interest paid (Rs)	Date of last interest payment	Reason for non-payment/ delay in payment
1	24	Interest payment	INE238A08393	24,30,00,00,000	2,05,42,13,118	Annually	No	NA	12-May-25	27-May-24	27-May-24	2,05,42,13,118	29-May-23 (27-May-23 being 4th Saturday and 28-May-23 being Sunday)	NA
2	27	Interest payment	INE238A08435	50,00,00,00,000	3,83,00,00,000	Annually	No	NA	31-May-25	15-Jun-24	15-Jun-24	3,83,00,00,000	15-Jun-23	NA
3	23	Interest payment	INE238A08377	15,00,00,00,000	1,27,50,00,000	Annually	No	NA	15-Sep-25	30-Sep-24	30-Sep-24	1,27,50,00,000	30-Sep-23	NA
4	Sr 2 Infra	Interest payment	INE238A08385	30,00,00,00,000	247,50,00,000/	Annually	No	NA	15-Oct-25	30-Oct-2024	30-Oct-2024	247,50,00,000/	30-Oct-2023	NA
5	25	Interest payment	INE238A08419	18,00,00,00,000	1,41,12,00,000	Annually	No	NA	8-Nov-25	25-Nov-24	25-Nov-24	1,41,12,00,000	23-Nov-23	NA
6	Sr 30	Interest payment	INE238A08484	1,20,00,00,00,000	9,45,60,00,000	Annually	No	NA	28-Nov-25	13-Dec-24	13-Dec-24	9,45,60,00,000	13-Dec-23	NA
7	Sr 6 Infra	Interest payment	INE238A08476	26,00,00,00,000	1,81,74,00,000	Annually	No	NA	7-Dec-25	23-Dec-24	23-Dec-24	1,81,74,00,000	22-Dec-23	NA
8	Sr 1 Infra	Interest payment and Redemption	INE238A08351	57,05,00,00,000	5,048,925,000	Annually	No	NA	19-Nov-23	5-Dec-24	5-Dec-24	5,048,925,000	5-Dec-23	NA
9	Sr 4 Infra	Interest payment	INE238A08450	30,00,00,00,000	2,58,00,00,000	Annually	No	NA	13-Dec-25	30-Dec-24	30-Dec-24	2,58,00,00,000	28-Dec-23	NA
10	Sr 5 Infra	Interest payment	INE238A08468	41,75,00,00,000	3,19,38,75,000	Annually	No	NA	15-Jan-25	30-Jan-25	30-Jan-25	3,19,38,75,000	30-Jan-24	NA
11	22	Interest payment and Redemption	INE238A08369	8,50,00,00,000	718,250,000	Annually	No	NA	28-Jan-25	12-Feb-2025	12-Feb-2025	718,250,000	12-Feb-2024	NA
12	Sr 7 Infra	Interest payment	INE238A08492	38,510,000,000	2,942,164,000	Annually	No	NA	20-Feb-25	07-Mar-2025	07-Mar-2025	2,942,164,000	-	NA
13	Sr 8 Infra	Interest payment	INE238A08500	39,250,000,000	-	Annually	No	NA	21-Aug-2025	06-Sep-2025 (September 5, 2024 Being Holiday)	06-Sep-2025 (September 5, 2024 Being Holiday)	2,05,42,13,118	-	NA

***Note:**

- In case of Holiday, Record Date/Interest Payment/Redemptions date may change as per IM T&C
- The record date and interest/redemption payment details for FY2025-26 will be intimated to Exchanges as per regulatory requirement on timely basis.

5. c) Details of redemption payments:

Annex - XIV-B

Annex - XIV-B

Sl. No.	Particulars	Details
1	ISIN	INE238A08369
2	Type of Redemption (Full / Partial)	Full Redemption
3	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	8,500
9	Due date for redemption/ maturity	12-Feb-2025
10	Actual date for redemption	12-Feb-2025
11	Amount redeemed	Principle Rs. 8,500,000,000/- and Interest Rs. 718,250,000/-
12	Outstanding amount (Rs.)	N.A.
13	Date of last Interest payment	12-Feb-2024

Sl. No.	Particulars	Details
1	ISIN	INE238A08351
2	Type of Redemption (Full / Partial)	Full Redemption
3	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: c. Lot basis d. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	57,050
9	Due date for redemption/ maturity	05-Dec-2024
10	Actual date for redemption	05-Dec-2024
11	Amount redeemed	Principle Rs. 57,050,000,000/- and Interest Rs. 5,048,925,000/-
12	Outstanding amount (Rs.)	N.A.
13	Date of last Interest payment	05-Dec-2023

***Note:**

- In case of Holiday, Record Date/Interest Payment/Redemptions date may change as per IM T&C
- The record date and interest/redemption payment details for FY2025-26 will be intimated to Exchanges as per regulatory requirement on timely basis.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NIL						