



AXIS/CO/CS/798/2018-19

28<sup>th</sup> December 2018

Shri Kautuk Upadhyay  
Chief Manager,  
Listing & Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No. C/1, "G" Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai- 400 051

Shri Khushro Bulsara  
The Deputy General Manager  
Listing Department  
BSE Limited  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building  
P. J. Towers, Dalal Street  
Fort,  
Mumbai-400 001

NSE Symbol: AXISBANK

BSE Scrip Code : 532215

Dear Sirs,

**SUB: ALLOTMENT OF SENIOR UNSECURED REDEEMABLE NON CONVERTIBLE DEBENTURES (SERIES- 4) OF RS.10 LAKH EACH FOR CASH AT PAR AGGREGATING TO RS. 3000 CRORE ON A PRIVATE PLACEMENT BASIS**

**REF: REGULATION 30 READ WITH PARA A OF PART A OF SCHEDULE III OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Further to our letter dated 21<sup>st</sup> December, 2018, relating to 'Prior Intimation Regarding Issue of Non-Convertible Debt Securities', we are pleased to inform that the Committee of Whole-time Directors of the Bank, today approved the allotted 30,000 Senior Unsecured Redeemable Non-Convertible Debentures of the face value of Rs. 10 lakh each (**Debentures**), for cash, at par aggregating to Rs. 3,000 Crore at coupon rate of 8.60% p.a., on a private placement basis.

The said Debentures is rated "AAA/Stable" by CRISIL, and "AAA" by ICRA.

The said Debentures will be listed on the Wholesale Debt Market segment of the BSE Limited and National Stock Exchange of India Limited.

You are requested to take note of above and arrange to bring it to the notice of all concerned.

Thanking you,

Yours Sincerely,

For Axis Bank Limited

Girish V. Koliyote  
Company Secretary

