

No. of months in the Residence address	<input type="text"/> Years <input type="text"/> Months
Proof Of Identity and Current Address	Same as Residence Address mentioned above <input type="checkbox"/>
1. Certified copy of OVD or Equivalent e-document of OVD or OVD obtained through digital KYC process needs to be submitted (anyone of the following OVDs)	
A. Passport Number	<input type="text"/> Passport Expiry Date <input type="text"/>
B. Voter Id Card No.	<input type="text"/>
C. Driving Licence	<input type="text"/> Driving Lic. Expiry Date <input type="text"/>
D. NREGA Job Card	<input type="text"/>
E. National Population Register Letter	<input type="text"/> / <input type="text"/>
F. Proof Of Possession of Aadhaar	<input type="text"/>
2. E-KYC Authentication	<input type="text"/>
3. Offline verification of Aadhaar	<input type="text"/>
4. Deemed PoA	
5. Self Declaration (Please fill additional Annexure)	
Current Residence Address	<input type="text"/> <input type="text"/> <input type="text"/> City/ Town/ Village <input type="text"/> District <input type="text"/> PIN/ Post Code <input type="text"/> State/U.T. <input type="text"/> Country <input type="text"/>
No. of months in the Residence address	<input type="text"/> Years <input type="text"/> Months
Ownership of Residence	<input type="checkbox"/> Owned <input type="checkbox"/> Rented
If owned (Owned by)	<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> Grand Parent <input type="checkbox"/> Brother <input type="checkbox"/> Sister <input type="checkbox"/> Son <input type="checkbox"/> Daughter
*Relationship With Applicant	<input type="checkbox"/> Co-Applicant <input type="checkbox"/> Self <input type="checkbox"/> Guarantor <input type="checkbox"/> Beneficial Owner <input type="checkbox"/> Authorised Signatory
Email Address	<input type="text"/> <input type="text"/>
*Mobile No.	<input type="text"/> / <input type="text"/>
Category	<input type="checkbox"/> SC <input type="checkbox"/> ST <input type="checkbox"/> OBC <input type="checkbox"/> General <input type="checkbox"/> Others _____
Education	<input type="checkbox"/> Matriculate <input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate <input type="checkbox"/> Postgraduate <input type="checkbox"/> Professional <input type="checkbox"/> Others _____
Marital Status	<input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Others <input type="checkbox"/> Number of Dependents _____ * Person With Disability <input type="checkbox"/> Yes <input type="checkbox"/> No

C. Banking Details

S.No	Name of the Bank	Branch	Account Number	Banking Since
1				
2				

D. Property Collateral

Type of Security	Type of Property	Name of Registered Owner	Relationship with Borrower	Property Address	Area (in Sq....)	Age of Property (in years)	Market value as on date (in Lakhs)
1							
2							
3							

E. Reference Details (Business Reference)

Title	Reference 1	Reference 2
*Name		
Relationship with applicant/co-applicant (Customer, Supplier, Competitor)		
Address		
City, Pin, State		
*Mobile No., Telephone		
*E-mail ID		

F. Priority Sector Category / MSME

Composite Criteria: Investment in Plant & Machinery / Equipment and Annual Turnover			
Classification	Micro	Small	Medium
Manufacturing Enterprises and Enterprises rendering Services	<input type="checkbox"/> Investment in Plant and Machinery or Equipment: Not more than ₹ 1 crore	<input type="checkbox"/> Investment in Plant and Machinery or Equipment: Not more than ₹ 10 crore	<input type="checkbox"/> Investment in Plant and Machinery or Equipment: Not more than ₹ 50 crore
	<input type="checkbox"/> Annual Turnover: not more than ₹ 5 crore	<input type="checkbox"/> Annual Turnover: not more than ₹ 50 crore	<input type="checkbox"/> Annual Turnover: not more than ₹ 250 Crore

Schedule of Charges

Service Types	Secured Product	Unsecured Product
1. Processing Fees	Up to 2% of Loan Amount + GST as applicable	Up to 2% of Loan Amount + GST as applicable
2. Legal & Technical charges	Rs. 5000/- + GST as applicable	Not applicable
3. Equitable Mortgage creation	As applicable in the state	Not applicable
4. Stamp Duty & other statutory document charges	As per applicable laws of state	As per applicable laws of state
5. CERSAI Charges	Rs 50/- for Loans up-to 5 lakhs + GST as applicable Rs 100/- for Loans above 5 lakhs + GST as applicable	Not applicable
6. Repayment Instruction / Cheque Return Charges	Rs. 339/- per instance + GST as applicable	Rs. 339/- per instance + GST as applicable
7. Penal Charges	<ul style="list-style-type: none"> Financial Default*: 8% p.a. above applicable interest rate on the overdue amount (subject to the aggregate not exceeding 24% per instance). There shall be no capitalisation of Penal Charges. The said Penal Charges will be subject to GST as per applicable law on Goods and Service Tax in India, and GST will be charged separately. *Financial Default includes all types of payment or financial defaults/irregularities with respect to your Loan Account. 	
8. Duplicate No dues certificate/ NOC	Rs. 50 + GST as applicable per instance	Rs. 50 + GST as applicable per instance
9. Duplicate Repayment Schedule	Rs. 250 + GST as applicable per instance	Rs. 250 + GST as applicable per instance
10. Duplicate Statement of Account	Rs. 250 + GST as applicable per instance	Rs. 250 + GST as applicable per instance
11. Issuance charges for photocopy of title documents	Rs. 500 + GST as applicable	Not applicable
12. Cheque/ Instrument Swap charges (per swap)	Rs. 500 + GST as applicable	Rs. 500 + GST as applicable
13. Prepayment Charges	No prepayment charges are applicable in cases of Micro and Small Enterprises (MSE) customers if: <ol style="list-style-type: none"> Loan amount is up to Rs.50 Lakhs under Fixed rate loans, or Floating rate loans (irrespective of the loan limit) For Non MSE customers: <ul style="list-style-type: none"> No Pre-payment charges on floating &/or Fixed rate loans if loan is closed from Own Funds. If loans are closed from borrowed funds, then Pre-payment charge of 3% on principal outstanding / amount prepaid + GST as applicable 	
14. Re-Pricing Charges	Switching from the Floating Rate to Fixed Rate will attract a fee of 1% on the outstanding principal with a minimum of INR 5,000/- with applicable GST	
	Switching from the Fixed Rate to Floating Rate will attract a fee of 1% on the outstanding principal with a minimum of 5,000/- with applicable GST	
	Switching from the Higher Fixed Rate to Lower Fixed Rate will attract a fee of 1% on outstanding principal with a minimum of INR 5,000/- with applicable GST	
	Switching from the Higher Floating Rate to Lower Floating Rate will attract an administrative charge of 1% on the outstanding principal with a minimum of INR 5,000/- with applicable GST	

Acknowledgement for Receipt of Application Form

(To be handed over to the customer)

Date

To _____

Axis Bank has received your application for a Loan/ Facility of ₹ _____

Axis Bank will Convey its decision (with 2 weeks for credit limit up to ₹ 5 lakhs and within 3 weeks for credit limit above ₹ 5 lakhs and up to ₹ 25 lakhs for Micro & Small Enterprises' borrowers) and within 30 working days for other borrowers) from the date of receipt of the application provided the application is complete in all respects and is submitted along with all the documents as per 'check list' provided in the application for loan and / or additional documents as may be required by the bank for proper appraisal of the application. The computation of timelines shall start from the day on which all documents required for a proper appraisal of the application are provided by the customer to bank.

Signature of
Sales Manager Sourcing Channel
(ASL/DSA/etc.)

Serial No.

Axis Bank has received your application for a Loan/ Facility of ₹ _____

PRE SANCTIONED DOCUMENT

- KYC Documents
- Minimum Six Months Bank Statement

Note: Additional documents may be required for Credit assessment

POST SANCTIONED DOCUMENT

- Executing Facility related documents
- Executing Security Creation documents and submitting original security documents.
- Compliance of sanction term and other conditions as may apply.

Note : Additional documents may be required as per sanction term.



Co-Applicant / Partner / Director / Other Details

*Related Person Type	<input type="checkbox"/> Individual Applicant <input type="checkbox"/> Proprietor <input type="checkbox"/> Partner <input type="checkbox"/> Director <input type="checkbox"/> Promoter <input type="checkbox"/> Karta <input type="checkbox"/> Trustee <input type="checkbox"/> Court Appointment Official <input type="checkbox"/> Beneficiary <input type="checkbox"/> Authorised Signatory <input type="checkbox"/> Beneficial Owner <input type="checkbox"/> Power of Attorney Holder <input type="checkbox"/> Other (please specify) _____
Details of Related Person	Addition Of Related Person <input type="checkbox"/> Updated Related Person <input type="checkbox"/> Deletion of Related Person <input type="checkbox"/>
CKYC Identifier	<input type="text"/>

Title				
	Prefix	First Name	Middle Name	Last Name
*Name (Same as ID Proof)				
Maiden Name (If any)				
*Spouse Name				
*Father's Name				
*Mother's Name				
Mother's Maiden Name				
*Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Third Gender			
Residential Status/Constitution:	<input type="checkbox"/> Resident Individual <input type="checkbox"/> Non Resident Indian <input type="checkbox"/> Foreign National <input type="checkbox"/> Overseas Citizen Of India <input type="checkbox"/> Person Of Indian Origin			
Existing Cust ID	<input type="text"/>			
*PAN Card	<input type="text"/> Form 60 Furnished <input type="checkbox"/> Y <input type="checkbox"/> N			
Director Identification Number (DIN) (In case Of Director)	<input type="text"/>			
*Occupation	<input type="checkbox"/> Salaried <input type="checkbox"/> Self Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/> House Wife <input type="checkbox"/> Politician <input type="checkbox"/> Student <input type="checkbox"/> Others/Not Categorised			
*If Salaried, Type of Organization (tick the relevant option)	<input type="checkbox"/> Pvt. Ltd. <input type="checkbox"/> Public Ltd. <input type="checkbox"/> Proprietorship <input type="checkbox"/> Partnership firm <input type="checkbox"/> Public Sector <input type="checkbox"/> Government <input type="checkbox"/> Multinational <input type="checkbox"/> Trust/Association/Society/Club			
*Nature Of Employment	_____ (As per the type of organization selected above, mention the details of profession example: Director/Banker/Agent)			
*If Self Employed, Nature of Business (tick the relevant option)	<input type="checkbox"/> Manufacturer <input type="checkbox"/> Trader <input type="checkbox"/> Service Provider <input type="checkbox"/> Information Technology <input type="checkbox"/> Professional Service Provider <input type="checkbox"/> Agriculture <input type="checkbox"/> Others			
*Description of Business	_____ (As per the Nature of Business selected above, mention the details of Business example: Tour Operators/Trading of food products)			
*No. of Years in Business	<input type="text"/> <input type="text"/> Years <input type="text"/> <input type="text"/> Months			
*Annual Income (Only absolute and numeric value to be filled)	₹ <input type="text"/> (Total of all income declared)			
*Source of Fund(tick the relevant option)	<input type="checkbox"/> Salaried <input type="checkbox"/> Investment <input type="checkbox"/> Professional Fees <input type="checkbox"/> Business Earnings <input type="checkbox"/> Commission <input type="checkbox"/> Agriculture			
*Nationality (tick the relevant option)	<input type="checkbox"/> Indian Other _____ (Kindly mention nationality, if apart from Indian)			
*Community	<input type="checkbox"/> Hindu <input type="checkbox"/> Muslim <input type="checkbox"/> Christian <input type="checkbox"/> Sikh <input type="checkbox"/> Buddhist <input type="checkbox"/> Zoroastrian <input type="checkbox"/> Parsi <input type="checkbox"/> Jain <input type="checkbox"/> Others			
*Date of Birth	<input type="text"/>			

*Proof of Identity and Permanent Residence Address:

1. Certified copy of OVD or Equivalent e-document of OVD or OVD obtained through digital KYC process needs to be submitted (anyone of the following OVDs)

A. Passport Number	<input type="text"/> Passport Expiry Date <input type="text"/>
B. Voter Id Card No.	<input type="text"/>
C. Driving Licence	<input type="text"/> Driving Lic. Expiry Date <input type="text"/>
D. NREGA Job Card	<input type="text"/>
E. National Population Register Letter	<input type="text"/>
F. Proof Of Possession Of Aadhaar	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2. E-KYC Authentication	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
3. Offline verification of Aadhar	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

