

Increasing regular
income³.
100% guaranteed¹.



STEP-UP INCOME

A Non linked, Non Participating,
Individual, Life Insurance Savings Plan

TAX FREE²

GUARANTEED

INCOME



Key Advantages



Guaranteed¹ increasing
income³



Return of Premiums (ROP)
at the end of income Period



Income³ benefit with
life cover



Choice of income payout date



Tax Benefits²



Maturity benefit

On maturity, you will receive sum of all premiums paid, plus Last regular guaranteed payout

³Regular guaranteed payouts increase by @10% of 1st instalment of Regular guaranteed payout every five years during the Income Period

¹Conditions Apply - The Guaranteed benefits are dependent on policy term, premium payment term availed along with other variable factors. For more details please refer to sales brochure.

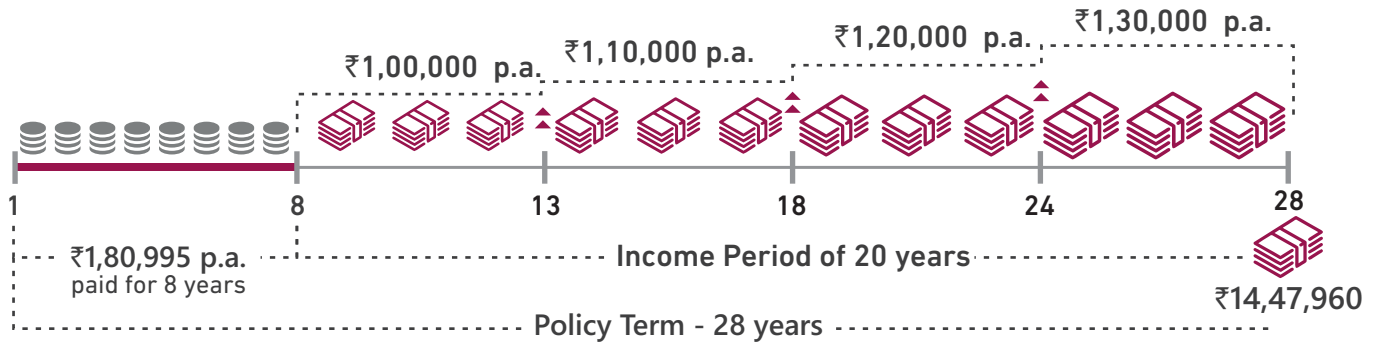
²Tax benefits as per prevailing Income tax laws shall apply. Please check with your tax consultant for eligibility.

Sample illustration

Vinod is a 30 Year old finance professional who expects his liabilities to go up with time and wants the benefit of a guaranteed income which increases to ensure his increased liabilities are taken care of. He invests in Bajaj Allianz Life Assured Wealth Goal- Step-Up Income by paying ₹1,80,995 p.a. to fulfil his goal of getting guaranteed income covering increasing expenses as well.

Let's look at how his regular guaranteed payouts are Stepped Up at regular intervals.

Premium Payment Term 8 | Policy Term 28 | Income Period of 20 years



Total Premium	2.59 Times⁵	Total Benefit
₹14,47,960		₹37,47,960

Note-
The above illustration is assuming the Life Assured is alive till the end of the policy term.
For above illustration, the Sum Assured on Death at inception will be ₹22,62,438. | Auto pay opted
The premiums mentioned above are exclusive of any extra premium loading and Goods & Service Tax/any other applicable tax levied, subject to changes in tax laws.
⁵The 2.59 times of total premium paid is pertaining only to the above illustration.

Death benefit

You will have life cover throughout the Policy term. On Death the benefit shall be payable to the nominee in equated monthly instalments for a period of 5 years.

The Death benefit will be higher of-

- Sum Assured on Death[#], or
- 105% of total premiums⁴ paid as on date of death, or
- The prevailing surrender value

[#]Sum Assured on Death is higher of the Sum Assured or 10 times of Single/ Annualised Premium.

The nominee will have an option to receive the future instalments as a Lumpsum, which shall be the present value of future instalments at a discounted rate.

⁴Total Premium (the sum of all premiums paid under the policy; even refers to the Single Premium) is total of all the premiums received, exclusive of extra premium, rider premium and GST & /any other applicable tax levied, subject to changes in tax laws.



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LIFE GOALS. DONE.



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