

**INCREASING
REGULAR INCOME³
100% GUARANTEED¹**



A Non linked, Non Participating,
Individual, Life Insurance Savings Plan

TAX FREE²

GUARANTEED

INCOME



KEY ADVANTAGES



Guaranteed¹ increasing
income³



Return of Premiums⁴
(ROP) at the end of
income Period



Tax Benefits²



Choice of income
payout date



Income benefit
with life cover



MATURITY BENEFIT

On maturity, you will receive sum of all premiums⁴ paid, plus Last regular guaranteed¹ payout

¹Conditions Apply – The Guaranteed benefits are dependent on policy term, premium payment term availed along with other variable factors. For more details please refer to sales brochure.

²Tax benefits as per prevailing Section 10(10D) and Section 80C of the Income Tax Act shall apply. You are requested to consult your tax consultant and obtain independent advice for eligibility before claiming any benefit under the policy.

³Regular guaranteed payouts increase by @10% of 1st instalment of Regular guaranteed payout every five years during the Income Period

⁴The Return of Premium amount is total of all the premiums received, exclusive of extra premium, rider premium and GST & /any other applicable tax levied, subject to changes in tax laws.



Allianz

LIFE GOALS. DONE.

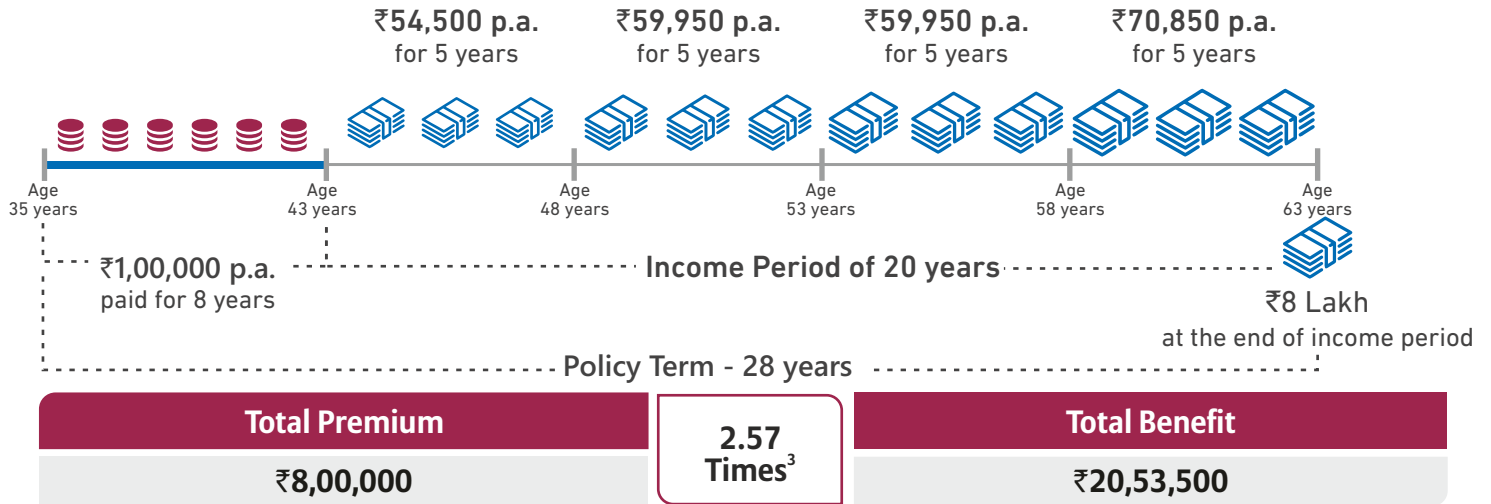


SAMPLE ILLUSTRATION

Vinod is a 35Y old finance professional who expects his liabilities to go up with time and wants the benefit of a guaranteed income which increases to ensure his increased liabilities are taken care of. He invests in Bajaj Allianz Life Assured Wealth Goal - Step Up Income by paying ₹1 lakh p.a. to fulfil his goal of getting guaranteed¹ income covering increasing expenses as well.

Let's look at how his regular guaranteed¹ payouts are Stepped Up at regular intervals.

Premium Payment Term - 8 years | Policy Term - 28 years | Income Period of 20 years



Note-

- For above illustration, the Sum Assured on Death at inception will be ₹12,00,000. | Auto pay not opted
- The above illustration is assuming the Life Assured is alive till the end of the policy term | The Income payouts will be paid in arrears as per chosen payout frequency.
- The premiums mentioned above are exclusive of any extra premium loading and Goods & Service Tax/any other applicable tax levied, subject to changes in tax laws.
- The 2.57 times of total premium paid is pertaining only to the above illustration.
- For any queries please refer to Sales Literature/Benefit Illustration
- Conditions Apply – The Guaranteed benefits are dependent on policy term, premium payment term availed along with other variable factors. For more details 1 please refer to sales brochure.



DEATH BENEFIT

You will have life cover throughout the Policy term. On Death the benefit shall be payable to the nominee in equated monthly instalments for a period of 5 years.

The Death benefit will be higher of-

- Sum Assured on Death[#], or
- 105% of total premiums⁵ paid as on date of death, or
- The prevailing surrender value

The nominee will have an option to receive the future instalments as a Lumpsum, which shall be the present value of future instalments at a discounted rate.

[#]Sum Assured on Death is higher of the Sum Assured or 10 times of Single/ Annualised Premium.

⁵Total Premium (the sum of all premiums paid under the policy; even refers to the Single Premium) is total of all the premiums received, exclusive of extra premium, rider premium and GST &/any other applicable tax levied, subject to changes in tax laws.



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Bajaj Allianz Life Insurance Co. Ltd.

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