

EQUITY CATEGORY			
Mid Cap Funds			
Axis Bank Select Funds list	Risk Grade		
Axis Midcap Fund	Very High		
Kotak Emerging Equity Fund	Very High		
Invesco India Mid Cap Fund	Very High		
Mirae Asset Midcap Fund	Very High		
SBI Magnum Midcap Fund	Very High		
Watchlist:Underperformance			
DSP Midcap Fund	Very High		
Small Cap Funds			
Axis Bank Select Funds list	Risk Grade		
Axis Small Cap Fund	Very High		
ICICI Prudential Smallcap Fund.	Very High		
Kotak Small Cap Fund	Very High		
SBI Small Cap Fund	Very High		
UTI Small Cap Fund	Very High		
Watchlist:Underperformance			
HDFC Small Cap Fund	Very High		
New Addition			
Nippon India Small Cap Fund	Very High		
Focused Funds			
Axis Bank Select Funds list	Risk Grade		
Aditya Birla Sun Life Focused Equity Fund	Very High		
Axis Focused 25 Fund	Very High		
Kotak Focused Equity Fund	Very High		
SBI Focused Equity Fund	Very High		
Tata Focused Equity Fund	Very High		
UTI Focused Equity Fund	Very High		
Watchlist : Underperformance			
L&T Focused Equity Fund	Very High		
Value Fund/Contra Fun	nds		
Axis Bank Select Funds list	Risk Grade		
HDFC Capital Builder Value Fund	Very High		
Invesco India Contra Fund	Very High		
Nippon India Value Fund	Very High		
SBI Contra Fund	Very High		
UTI Value Opportunities Fund	Very High		
Watchlist : Underperformance			
Tata Equity P/E Fund	Very High		

Very High

ICICI Prudential ESG Fund



HYBRID CATEGORY	'
Aggressive Hybrid Funds (Bala	
Axis Bank Select Funds list	Risk Grade
Axis Equity Hybrid Fund	Very High
HDFC Hybrid Equity Fund	Very High
ICICI Prudential Equity & Debt Fund	Very High
Mirae Asset Hybrid - Equity Fund	Very High
SBI Equity Hybrid Fund	Very High
Dynamic Asset Allocation / Balanced	d Advantage Funds
Axis Bank Select Funds list	Risk Grade
Axis Balanced Advantage Fund	Moderately High
ICICI Prudential Balanced Advantage Fund	High
Kotak Balanced Advantage Fund	Moderately High
LIC MF Balanced Advantage Fund	Moderately High
Nippon India Balanced Advantage Fund	High
SBI Balanced Advantage Fund	Moderately High
Tata Balanced Advantage Fund	Moderately High
Watchlist : Underperformance	
DSP Dynamic Asset Allocation Fund	Moderately High
L&T Balanced Advantage Fund	Moderately High
New Addition	, 0
HDFC Balanced Advantage Fund	Very High
Equity Savings Fund	le .
Equity Savings Fund	Risk Grade
Axis Bank Select Funds list HDFC Equity Savings Fund	
Kotak Equity Savings Fund	Moderately High
UTI Equity Savings Fund	Moderately High
. , .	Moderately High
Watchlist: Underperformance	A 4 - al - mark - b a 1 th ala
Aditya Birla Sun Life Equity Savings Fund	Moderately High
Axis Equity Saver Fund	Moderately High
ICICI Prudential Equity Savings Fund	Low to Moderate
Conservative Hybrid Funds (Month	•
Axis Bank Select Funds list	Risk Grade
Axis Regular Saver Fund	Moderately High
ICICI Prudential Regular Savings Fund	High
Kotak Debt Hybrid Fund	Moderately High
Multi asset allocation	
Axis Bank Select Funds list	Risk Grade
Axis Triple Advantage Fund	Moderate
ICICI Prudential Multi-Asset Fund	Very High
Nippon India Multi Asset Fund	Very High

Tata Multi Asset Opportunities Fund	Very High
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Moderately High

Moderate

Moderate

Axis Strategic Bond Fund

Invesco India Medium Duration Fund

DSP Bond Fund



DEBT CATEGORY		
Medium to Long Duration Funds		
Axis Bank Select Funds list	Risk Grade	
ICICI Prudential Bond Fund	Moderate	
IDFC Bond Fund - Income Plan	Low to Moderate	
Kotak Bond Fund	Moderate	
SBI Magnum Income Fund	Moderately High	
Short Duration Funds		
Axis Bank Select Funds list	Risk Grade	
Axis Short Term Fund	Low to Moderate	
HDFC Short Term Debt Fund	Moderate	
IDFC Bond Fund - Short Term Plan	Low to Moderate	
Kotak Bond Short Term Fund	Low to Moderate	
Nippon India Short Term Fund	Moderate	
SBI Short Term Debt Fund	Moderate	
UTI Short Term Income Fund	Moderate	
Watchlist : Underperformance		
L&T Short Term Bond Fund	Low to Moderate	
Corporate Bond Fund	s	
Axis Bank Select Funds list	Risk Grade	
Aditya Birla Sun Life Corporate Bond Fund	Moderate	
Axis Corporate Debt Fund	Moderate	
HDFC Corporate Bond Fund	Moderate	
IDFC Corporate Bond Fund	Low to Moderate	
Kotak Corporate Bond Fund	Low to Moderate	
Nippon India Corporate Bond Fund	Moderate	
UTI Corporate Bond Fund	Low to Moderate	
Banking & PSU Debt Fun		
Axis Bank Select Funds list	Risk Grade	
Aditya Birla Sun Life Banking & PSU Debt Fund	Low to Moderate	
Axis Banking & PSU Debt Fund	Low to Moderate	
HDFC Banking and PSU Debt Fund	Moderate	
IDFC Banking & PSU Debt Fund	Low to Moderate	
Mirae Asset Banking and PSU Debt Fund	Low to Moderate	
Watchlist: Underperformance		
LIC MF Banking & PSU Debt Fund	Low to Moderate	



SELECT FUNDS

DEBT CATEGORY : MONEY A	MARKET FUNDS
Money Market Fu	ınds
Axis Bank Select Funds list	Risk Grade
Axis Money Market Fund	Low to Moderate
DSP Savings Fund	Low to Moderate
ICICI Prudential Money Market Fund	Moderate
IDFC Money Manager Fund	Low to Moderate
Kotak Money Market Fund	Low to Moderate
SBI Savings Fund	Moderate
Tata Money Market Fund	Low to Moderate
UTI Money Market Fund	Moderate
Low Duration Fu	nds
Axis Bank Select Funds list	Risk Grade
Axis Treasury Advantage Fund	Low to Moderate
HDFC Low Duration Fund	Moderate
ICICI Prudential Savings Fund	Low to Moderate
IDFC Low Duration Fund	Low to Moderate
SBI Magnum Low Duration Fund	Moderate
Ultra Short Term F	unds
Axis Bank Select Funds list	Risk Grade
Axis Ultra Short Term Fund	Moderate
HDFC Ultra Short Term Fund	Moderate
IDFC Ultra Short Term Fund	Low to Moderate
Kotak Savings Fund	Low to Moderate
L&T Ultra Short Term Fund	Low to Moderate
SBI Magnum Ultra Short Duration Fund	Low to Moderate
Floater Funds	
Axis Bank Select Funds list	Risk Grade
DSP Floater Fund	Low to Moderate
IDFC Floating Rate Fund	Low to Moderate
Tata Floating Rate Fund	Low to Moderate
Axis Floater Fund	Moderate



DEBT CATEGORY : MONEY MARKET FUNDS  Liquid Funds		
Aditya Birla Sun Life Liquid Fund	Moderate	
Axis Liquid Fund	Low to Moderate	
DSP Liquidity Fund	Low to Moderate	
Franklin India Liquid Fund	Low to Moderate	
HDFC Liquid Fund	Low to Moderate	
ICICI Prudential Liquid Fund	Low to Moderate	
IDFC Cash Fund	Low to Moderate	
Invesco India Liquid Fund	Low to Moderate	
Kotak Liquid Fund	Low to Moderate	
L&T Liquid Fund	Low to Moderate	
LIC MF Liquid Fund	Low to Moderate	
Mirae Asset Cash Management Fund	Low to Moderate	
Motilal Oswal Liquid Fund	Low	
Nippon India Liquid Fund	Low to Moderate	
SBI Liquid Fund	Low to Moderate	
Tata Liquid Fund	Low to Moderate	
UTI Liquid Cash Plan	Moderate	
Overnight Fund	d	
Axis Bank Select Funds list	Risk Grade	
Aditya Birla Sun Life Overnight Fund	Low	
Axis Overnight Fund	Low	
DSP Overnight Fund	Low	
Franklin India Overnight Fund	Low	
HDFC Overnight Fund	Low	
ICICI Prudential Overnight Fund	Low	
Invesco India Overnight Fund	Low	
IDFC Overnight Fund	Low	
Kotak Overnight Fund	Low	
L&T Overnight Fund	Low	
LIC MF Overnight Fund	Low	
Mirae Asset Overnight Fund	Low	
Nippon India Overnight Fund	Low	
SBI Overnight Fund	Low	
Tata Overnight Fund	Low	
UTI Overnight Fund	Low	





SOLUTION ORIENTED AND OTHER CATEGORY		
Retirement Fund		
Axis Bank Select Funds list	Risk Grade	
Axis Retirement Savings Fund - Aggressive Plan	Very High	
Axis Retirement Savings Fund - Conservative Plan	High	
Axis Retirement Savings Fund - Dynamic Plan	Very High	
HDFC Retirement Savings Fund - Equity Plan	Very High	
HDFC Retirement Savings Fund - Hybrid - Debt Plan	Moderately High	
HDFC Retirement Savings Fund - Hybrid - Equity Plan	Very High	
Nippon India Retirement Fund - Income Generation Scheme	Moderately High	
Nippon India Retirement Fund - Wealth Creation Scheme	Very High	
SBI Retirement Benefit Fund - Aggressive Hybrid Plan	Very High	
SBI Retirement Benefit Fund - Aggressive Plan	Very High	
SBI Retirement Benefit Fund - Conservative Hybrid Plan	High	
SBI Retirement Benefit Fund - Conservative Plan	Moderately High	
Children's Fund		
Axis Bank Select Funds list	Risk Grade	
Axis Childrens Gift Fund	Very High	
Fund of Fund		
Hybrid (FoF)		
Axis Bank Select Funds list	Risk Grade	
HDFC Asset Allocator Fund Of Funds	High	
Gold Fund (FoF)	<u>.                                      </u>	
Axis Bank Select Funds list	Risk Grade	
Axis Gold Fund	Moderately High	
Kotak Gold Fund	Moderately High	
Nippon India Gold Savings Fund	Moderately High	



Moderate

**New Addition** 

Axis Crisil SDL 2027 Debt Index Fund