

**AXIS BANK LTD.**

**COMPLIANCE (COMP) WITH TERMS OF DEBENTURE ISSUE - AS ON FEBRUARY 17, 2014**

Sr. No.	Issuer Company	Issue Size	Secured/Unsecured	Comp for quarter June 30, 2013	Comp for HY March 31, 2013	Comp for quarter Sep 30, 2013	Comp for HY Sep 30, 2013	Whether Terms Complied	Action Taken
1.	Amtek Auto Ltd.	250.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
2.	Amtek India Ltd.	200.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
3.	Bhushan Steel Ltd.	100.00	Secured	Received	Received	—	Received	Terms of issue not complied with	Follow up is on
4.	Gammon India Ltd.	50.00	Secured	—	—	—	—	Terms of issue not complied with	Follow up is on
5.	Gammon India Ltd.	100.00	Secured	—	—	—	—	Terms of issue not complied with	Follow up is on
6.	ICICI Bank Ltd.	292.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
7.	ICICI Bank Ltd.	156.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
8.	ICICI Bank Ltd. (Tranche 2)	2000.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
9.	ICICI Bank Ltd. (Tranche 3)	250.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
10.	ICICI Bank Ltd. (Shelf IM dated 01/03/2006 - Tranche 4)	72.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied

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11.	ICICI Bank Ltd. (Tranche 5)	255.20	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
12.	ICICI Bank Ltd. (Tranche 1)	2250.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
13.	ICICI Bank Ltd. (Tranche 6)	2000.00	Unsecured	Received	Received	----	Received	Terms of issue complied with	Complied
14.	Indocount Industries Ltd.	30.00	Secured	Received	—	—	—	Terms of issue not complied with	Follow up is on
15.	J K Udaipur Udyog Ltd.	1.24	Secured	—	—	—	—	Non -Payment of second and third redemption installment	We are in receipt of the certificate dated January 27, 2014 from M/s Om Prakash S. Chaplot &Co. Chartered Accountants, Statutory Auditors of the Company confirming payments of all the dues to the debenture holders for Outstanding NCDS aggregating

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									to Rs. 0.76 Crores.
16.	Jindal Stainless Ltd. (6.90%)	200.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
17.	Jindal Stainless Ltd. (7.75%)	130.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
18.	JSW Steel Ltd.	25.35	Secured	Received	Received	—	Received	Terms of issue not complied with	Follow up is on
19.	JSW Steel Ltd.	14.66	Secured	Received	Received	—	Received	Terms of issue not complied with	Follow up is on
20.	Mahindra & Mahindra Financial Services Ltd.	485.30	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
21.	Mecon Ltd	65.00	Secured	Received	—	—	—	Terms of issue not complied with	Follow up is on
22.	Mecon Ltd	77.00	Secured	Received	—	—	—	Terms of issue not complied with	Follow up is on
23.	National Hydroelectric Power Corp. Ltd. (NHPCL)	570.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied

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24.	Noida Toll Bridge Ltd. Public Issue - Transfer from IDFC	50.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
25.	OCL India Ltd	60.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
26.	Reliance Energy Ltd.	625.00	Secured	Received	Received	Received	—	Terms of issue not complied with	Follow up is on
27.	Reliance Industries Ltd. (PPD 136 to 155)	1790.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
28.	Reliance Industries Ltd.-PPD 177	800.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
29.	Reliance Industries Ltd- (ZCD series IV & VI)	81.70	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied

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30.	Spentex Industries Ltd.	50.00	Secured	—	—	—	—	Default in payment of Interest due on September 2013, October 2013, November 2013 and redemption instalment since September, 2013.	Follow up is on last being February 17, 2014 requesting them to make the payment of outstanding amount at the earliest.
								Terms of issue not complied with	Follow up is on.
31.	SREI Equipment Finance Pvt. Ltd	100.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
32.	Srei Infrastructure Finance Ltd. (NCBs)	50.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
33.	Viceroy Hotels Ltd.	50.00	Secured	—	Received	—	—	Default in payment of Interest and redemption payment since June 2013.	Follow up is on
								Terms of issue not complied	Follow up is on

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								with	
34.	West Bengal Infrastructure Development Finance Corporation Ltd.	1000.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
35.	West Bengal Infrastructure Development Finance Corporation Ltd.	1000.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
36.	West Bengal Infrastructure Development Finance Corporation Ltd.	1000.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied