

**AXIS BANK LTD.**

**COMPLIANCE (COMP) WITH TERMS OF DEBENTURE ISSUE - AS ON JANUARY 16, 2014**

<b>Sr. No.</b>	<b>Issuer Company</b>	<b>Issue Size</b>	<b>Secured/ Unsecured</b>	<b>Comp for quarter June 30, 2013</b>	<b>Comp for HY March 31, 2013</b>	<b>Comp for quarter Sep 30, 2013</b>	<b>Comp for HY Sep 30, 2013</b>	<b>Whether Terms Complied</b>	<b>Action Taken</b>
1.	Amtek Auto Ltd.	490.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
2.	Amtek India Ltd.	300.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
3.	Bhushan Steel Ltd.	100.00	Secured	Received	Received	—	Received	Terms of issue not complied with	Follow up is on
4.	Gammon India Ltd.	50.00	Secured	—	—	—	—	Terms of issue not complied with	Follow up is on
5.	Gammon India Ltd.	100.00	Secured	—	—	—	—	Terms of issue not complied with	Follow up is on
6.	ICICI Bank Ltd.	292.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
7.	ICICI Bank Ltd.	156.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
8.	ICICI Bank Ltd. ( Tranche 2)	2000.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
9.	ICICI Bank Ltd. ( Tranche 3)	250.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied

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10.	ICICI Bank Ltd. (Shelf IM dated 01/03/2006 - Tranche 4)	72.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
11.	ICICI Bank Ltd. (Tranche 5)	255.20	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
12.	ICICI Bank Ltd. (Tranche 1)	2250.00	Unsecured	Received	Received	—	Received	Terms of issue complied with	Complied
13.	ICICI Bank Ltd. (Tranche 6)	2000.00	Unsecured	Received	Received	----	Received	Terms of issue complied with	Complied
14.	Indocount Industries Ltd.	30.00	Secured	Received	—	—	—	Terms of issue not complied with	Follow up is on
15.	J K Udaipur Udyog Ltd.	1.24	Secured	—	—	—	—	Non -Payment of second and third redemption installment	As informed by the Company, NCDs have been repaid as per BIFR Scheme. Auditors Certificate in this regards is awaited.
								Terms of issue not complied with	Follow up is on

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16.	Jindal Stainless Ltd. (6.90%)	200.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
17.	Jindal Stainless Ltd. (7.75%)	130.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
18.	JSW Steel Ltd.	25.35	Secured	Received	Received	—	Received	Terms of issue complied with	Complied
19.	JSW Steel Ltd.	14.66	Secured	Received	Received	—	Received	Terms of issue not complied with	Follow up is on
20.	Mahindra & Mahindra Financial Services Ltd.	245.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
21.	Mahindra & Mahindra Financial Services Ltd.	485.30	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
22.	Mecon Ltd	65.00	Secured	Received	—	—	—	Terms of issue not complied with	Follow up is on
23.	Mecon Ltd	77.00	Secured	Received	—	—	—	Terms of issue not complied with	Follow up is on

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24.	National Hydroelectric Power Corp. Ltd. (NHPCL)	570.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
25.	Noida Toll Bridge Ltd. Public Issue - Transfer from IDFC	50.00	Secured	Received	Received	Received	—	Terms of issue not complied with	Follow up is on
26.	OCL India Ltd	60.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
27.	Reliance Energy Ltd.	625.00	Secured	Received	Received	Received	—	Terms of issue not complied with	Follow up is on
28.	Reliance Industries Ltd.	500.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
29.	Reliance Industries Ltd.	1000.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
30.	Reliance Industries Ltd.	5000.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
31.	Reliance Industries Ltd. (PPD 136 to 155)	1790.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied

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32.	Reliance Industries Ltd.-PPD 177	800.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
33.	Spentex Industries Ltd.	50.00	Secured	—	—	—	—	Default in payment of Interest due on September 2013, October 2013, November 2013 and redemption instalment since September, 2013.	Follow up is on last being January 16, 2013 requesting them to make the payment of outstanding amount at the earliest.
								Terms of issue not complied with	Follow up is on.
34.	SREI Equipment Finance Pvt. Ltd (Earlier in the name of Srei Infrastructure Finance Ltd.) - JP Morgan	100.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
35.	Srei Infrastructure Finance Ltd. (NCBs)	50.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied

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36.	UltraTech Cement Co. Ltd (8.30% , 8%, 8.25%, 6%)	25.00	Secured	—	—	—	—	Terms of issue not complied with	Follow up is on
37.	Viceroy Hotels Ltd.	50.00	Secured	—	Received	—	—	Default in payment of Interest and redemption payment since June 2013.	Follow up is on
								Terms of issue not complied with	Follow up is on
38.	West Bengal Infrastructure Development Finance Corporation Ltd.	1000.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
39.	West Bengal Infrastructure Development Finance Corporation Ltd.	1000.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied
40.	West Bengal Infrastructure Development Finance Corporation Ltd.	1000.00	Secured	Received	Received	Received	Received	Terms of issue complied with	Complied