

**1 Type Of Issue: PUBLIC ISSUE OF SECURED REDEMABLE NON CONVERTIBLE DEBENTURES ("NCDs") OF FACE VALUE OF RS 1,000 EACH AGGREGATING UP TO RS 250 CRORES WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ADDITIONAL RS 250 CRORES AGGREGATING UP TO RS 500 CRORES**

**2 Issue size (Rs crore): RS. 250 CRORES (BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS.250 CRORES AGGREGATING UP TO RS. 500 CRORES\***

\* The Company raised Rs 491.62 crores

Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated March 21, 2018

**3 Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document: CRISIL Limited - 'CRISIL AA/Stable', ICRA Ltd. - '[ICRA]AA' Stable

Source: Prospectus Dated: February 27, 2018

(ii) at the end of FY2018: CRISIL Limited - 'CRISIL AA/Stable', ICRA Ltd. - '[ICRA]AA' Stable (Source: Exchange web-site- Half yearly report dt: 03rd May, 2018)

(iii) at the end of FY2019: \*

(iv) at the end of FY2020: \*

\* Rating not disclosed as reporting for the relevant fiscal years has not been completed

**4 Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes. (Source: Debenture Trust Deed dated March 20, 2018)**

**5 Subscription level (number of times):** The Issue was subscribed 1.9665 times of the Base Issue Size and 0.9832 times of the Issue size after considering cheque returns and technical rejections.

(Source:- Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated March 21, 2018

**6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)**

(In Rs. crores)

Parameters	First FY (March 31, 2018)#	Second FY (March 31, 2019)*	Third FY (March 31, 2020)*
Income from operations	367.62	NA	NA
Net Profit for the period	31.68	NA	NA
Paid-up equity share capital	42.95	NA	NA
Reserves	391.72	NA	NA

# Source: Exchange web-site- Half yearly report dt: 03rd May, 2018

\* Financials not disclosed as reporting for relevant financial year has not been completed

**7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

Company's NCDs are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") w.e.f March 26, 2018

(i) at the end of FY2018: Listed

(ii) at the end of FY2019\*: NA

(iii) at the end of FY2020\*: NA

\*Trading status not disclosed as reporting for the relevant fiscal years has not been completed

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

(i) at the end of FY2018 : No Change

(ii) at the end of FY2019\*: NA

(iii) at the end of FY2020\*: NA

\*Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed

**9 Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)**

(i) Atleast 75% of the Net Proceeds of Issue: For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of our Company

(ii) Upto 25% of the Net Proceeds of Issue: General Corporate Purpose.

Source: Prospectus Dated: February 27, 2018

(ii) Actual utilization: N.A

(iii) Reasons for deviation, if any: NA

**10 Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)**

(i) Disclosures in the offer document on terms of issue: No. (Source: Prospectus Dated: February 27, 2018)

(ii) Delay in payment from the due date: -

(iii) Reasons for delay/ non-payment, if any: -

**11 Any other material information: NA**

NIL

**Disclaimer**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Axis Bank Limited, arising out of the SEBI circular No. CIR/MIR SD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price - volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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