

**1** **Type Of Issue:** PUBLIC ISSUE OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF RS 1,000 EACH, ("NCDs"), FOR AN AMOUNT UPTO RS 1,000 CRORES WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO RS 1,000 CRORES AGGREGATING UP TO RS 2,000 CRORES,

**2** **Issue size:** RS. 1,000 CRORES (BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS.1,000 CRORES AGGREGATING UP TO RS. 2,000 CRORES \*

\* The Company raised Rs 2000 crores

Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated September 24, 2018

**3** **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document: CRISIL Limited - "CRISIL AAA / Stable", CARE Ratings Limited - "CARE AAA; Stable"

(Source Prospectus Dt: September 4, 2018)

(ii) at the end of FY2019: "CRISIL AAA / Stable", CARE Ratings Limited - "CARE AAA; Stable"

(iii) at the end of FY2020: \*

(iv) at the end of FY2021: \*

\* Rating not disclosed as reporting for the relevant fiscal years has not been completed

**4** **Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):** Yes. (Source: Debenture Trust Deed dated: 21st September, 2018)

**5** **Subscription level (number of times):** The issue was subscribed 3.0992 times the Base Issue Size and 1.5496 times the total Issue size after considering Cheque Return & Technical reasons (Source:- Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated September 24, 2018)

**6** **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)**

(In Rs. crores)

Parameters	First FY (March 31, 2019)	Second FY (March 31, 2020)*	Third FY (March 31, 2021)*
Income from operations	1759.71	NA	NA
Net Profit for the period	323	NA	NA
Paid-up equity share capital	247.8	NA	NA
Reserves	4127.25	NA	NA

\* Financials not disclosed as reporting for relevant financial year has not been completed

**7** **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

Company's NCDs are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") w.e.f 27th September, 2018

(i) at the end of FY2019: Listed & Traded

(ii) at the end of FY2020\*: NA

(iii) at the end of FY2021\*: NA

\*Trading status not disclosed as reporting for the relevant fiscal years has not been completed

**8** **Change, if any, in directors of issuer from the disclosures in the offer document**

(i) at the end of FY2019: No Change

(ii) at the end of FY2020\*: NA

(iii) at the end of FY2021\*: NA

\*Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed

**9** **Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)**

(i) Atleast 75% of the Net Proceeds of Issue: For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company

(ii) Maximum upto 25% of the Net Proceeds of Issue: General Corporate Purpose.

Source: Prospectus dated September 4, 2018

(ii) Actual utilization: N.A

(iii) Reasons for deviation, if any: NA

**10** **Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given):**

(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD holders in the event of default by the Issuer in regard to timely payment of interest and repayment of principal and shall take necessary action at the cost of the Issuer. (Source: Prospectus dated September 4, 2018)

(ii) Delay in payment from the due date: - N.A.

(iii) Reasons for delay/ non-payment, if any: - N.A.

**11** **Any other material information:** NIL

CRISIL Limited - Has revised its Rating from CRISIL AAA (Rating Watch with Developing Implications) to CRISIL AAA (Rating Watch with Negative Implications) on 15th July, 2019

CARE Rating Limited - Has placed the Rating on CARE AAA (Credit Watch with developing implications) on 12th April, 2019

*Disclaimer*

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Axis Bank Limited, arising out of the SEBI circular No. CIR/MIR/SD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price - volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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