

S. No.	INDIABULLS HOUSING FINANCE LIMITED	Last updated on: 30th September, 2018
	Type Of Issue: PUBLIC ISSUE OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES AND UNSECURED REDEEMABLE NONCONVERTIBLE	
1	DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, UPTO RS. 3,500 CRORE WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO RS. 3,500 CRORES AGGREGATING UP TO RS 7,000 CRORES. THE UNSECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES ARE IN THE NATURE OF SUBORDINATED DEBT AND ELIGIBLE FOR TIER II CAPITAL	
2	Issue size (Rs crore): RS. 3500 CRORES (BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS.3,500 CRORES AGGREGATING UP TO RS. 7,000 CRORES*	
	* The Company raised Rs 7000 Crores <i>Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated September 23, 2016</i>	
3	Rating of instrument alongwith name of the rating agency	
	(i) as disclosed in the offer document: Secured: Credit Analysis and Research Limited - CARE AAA (Triple A)', Brickwork Ratings India Private Limited - 'BWR AAA' Outlook: Stable	
	(ii) at the end of FY2017: Credit Analysis and Research Limited - CARE AAA (Triple A)' Outlook: Stable, Brickwork Ratings India Private Limited - 'BWR AAA' Outlook: Stable	
	(iii) at the end of FY2018 : Credit Analysis and Research Limited - CARE AAA (Triple A)' Outlook: Stable, Brickwork Ratings India Private Limited - 'BWR AAA' Outlook: Stable	
	(iv) at the end of FY2019: *	
	* Rating not disclosed as reporting for the relevant fiscal years has not been completed	
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes (for Secured NCDs) (<i>Source:Letter from Trustees 27th September, 2016</i>)	
5	Subscription level (number of times): The Issue was subscribed 2.0464 times of the Base Issue Size and 1.0232 times of the Overall Issue Size (after Considering the Cheque Returns and technical rejection cases) <i>(Source:- Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated September 23, 2016)</i>	
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)	
	Consolidated	(In Rs. crores)
	Parameters	First FY (March 31, 2017)# Second FY (March 31, 2018)# Third FY (March 31, 2019)*
	Income from operations	10399.04 13061.92 NA
	Net Profit for the period	2908.56 3825.51 NA
	Paid-up equity share capital	84.77 85.31 NA
	Reserves	12037.29 13338.22 NA
	#Source:Stock Exchange Filings – Audited financial statement submitted on April 24, 2017 & April 20, 2018.	
	* Financials not disclosed as reporting for relevant financial year has not been completed	
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)	
	Company's NCDs are listed on both the BSE Limited ("BSE") & National Stock Exchange of India Limited (NSE) w.e.f 28th September, 2016	
	(i) at the end of FY2017: Listed & Traded (<i>Source: Website of exchange</i>)	
	(ii) at the end of FY2018: Listed & Traded (<i>Source: Website of exchange</i>)	
	(iii) at the end of FY2019*: NA	
	*Trading status not disclosed as reporting for the relevant fiscal years has not been completed	
8	Change, if any, in directors of issuer from the disclosures in the offer document	
	(i) at the end of FY2017: (i) Justice Surinder Singh Nijjar ceased to be an Independent Director of the Company w.e.f. Septemeber 28, 2016 (<i>Source: BSE</i>) (ii) Justice Gyan Sudha Mishra (Rtd Justice Supreme Court of India) appointed as Independent Director for 2 years commencing 29th September, 2016 (iii) Mr. Sachin Chaudhary appointed as Whole Time Director for period of 5 yers commencing October 21, 2016	
	(ii) at the end of FY2018: NA	
	(iii) at the end of FY2019*: NA	
	*Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed	
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)	
	(i) Atleast 75% of the Net Proceeds of Issue: F or the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company	
	(ii) Maximum upto 25% of the Net Proceeds of Issue: General Corporate Purpose. <i>Source: Prospectus Dt: September 9, 2016</i>	
	(ii) Actual utilization: The funds raised by public issue of above securities has been utilised for the purposes for which it has been raised. (<i>Source: Annual Report: FY16-17</i>)	
	(iii) Reasons for deviation, if any: NA	
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)	
	(i) Disclosures in the offer document on terms of issue: No. (<i>Source: Source: Prospectus Dt: September 9, 2016</i>)	
	(ii) Delay in payment from the due date: -	
	(iii) Reasons for delay/ non-payment, if any: -	
11	Any other material information: NIL	
	(i) Mr. S.S Mundra (ex- deputy Governor, RBI) was appointed as an Independent Director of the Company at the 13th AGM held on 19th September.2018 (ii) On 25th September, CARE, ICRA and CRISIL reaffirmed "AAA" [Outlook: Stable] Long Term rating of the Company.	
	Disclaimer	
	<i>The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Axis Bank Limited, arising out of the SEBI circular No. CIR/MIR SD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price - volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</i>	
	<i>While the reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Axis Bank Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Axis Bank Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered, or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself / herself about the adequacy, accuracy, and completeness for his specific requirement.</i>	