

**ANNEXURE 1**

TOTAL PUBLIC / RIGHTS ISSUE HANDLED SINCE INCEPTION

| S.NO. | COMPANY  | ISSUE SIZE      | CURED/UNSECURED DEBT | TYPE(PCD/NCD) | ALLOYMENT DATE | DT. OF REDEMPTION   | WHETHER REDEEMED FULLY                | IF NOT, REASONS  |
|-------|--|-----------------|----------------------|---------------|----------------|---|---------------------------------------|--|
| 1     | J K Udaipur Udyog Ltd.<br>(Transfer of Trusteeship from ICICI Limited) w.e.f. 26/03/2002 | Rs. 1.24 Crores | Secured              | NCDs          | 31/03/1995     | Three Equal Installments on 31/03/2002, 31/03/2003 & 31/03/2004 | Second and Third Installment not paid | The Company has been declared Sick by BIFR and a case is registered under the provisions of SICA |
| 2     | Noida Toll Bridge Ltd.   | Rs. 50 Crores   | Secured              | DDBs          | 3/11/1999      | 2/11/2015   | N.A.                                  | N.A.   |

**ANNEXURE 2**

PART I - PUBLIC / RIGHTS ISSUES ACCEPTED IN THIS QUARTER

NIL

PART II - CUMULATIVE TOTAL OF PUBLIC / RIGHTS ISSUE (ONLY FOR OUTSTANDING ISSUES)

BEFORE SEBI GUIDELINES FOR DISCLOSURE AND INVESTMENT PROTECTION DATED 11/08/1992

NIL

AFTER SEBI GUIDELINES FOR DISCLOSURE AND INVESTMENT PROTECTION DATED 11/08/1992

TWO

**ANNEXURE 3**

PART III - INFORMATION REGARDING DEFAULT IN PUBLIC / RIGHTS ISSUE HANDLED UPTO THE END OF THIS QUARTER

(i) Non / Partial Creation of Security

N.A.

(ii) Non Payment of Interest

| S.NO | COMPANY               | ISSUE SIZE      | SECURED/UNSECURED DEBT | DATE OF ALLOTMENT | DUE DATES OF INTEREST IN AREARS WITH AMOUNT   | WHETHER CASHFLOW STATEMENT OBTAINED FROM THE COMPANY BEFORE INTEREST PAYMENT DATE | WHETHER INSPECTION OF BOOKS OF ACCOUNTS OF THE CO WAS DONE | IS THE ACTIVITY COMPUTERISED | ACTION TAKEN INCLUDING LEGAL ACTION |
|------|-----------------------|-----------------|------------------------|-------------------|---|---|--|------------------------------|-------------------------------------|
| 1    | J K UDAIPUR UDYOG LTD | Rs. 1.24 Crores | Secured                | 31/03/1995        | The Company has been declared Sick by BIFR and a case is registered under the provisions of SICA. The Rehabilitation Scheme has been approved by BIFR in their hearing dated November 24, 2010. The copy of the minutes of the BIFR hearing dated November 24, 2010 has been sent to all the Secured creditors by BIFR. |   |  |                              |                                     |

(iii) Non Payment of Redemption Amount

| SR NO | COMPANY               | SIZE OF ISSUE   | TYPE(PCD/NCD) | SECURED/UNSECURED DEBT | DATE OF ALLOTMENT | REDEMPTION DATES  | WHETEHR DRR WAS CREATED | WHETHER THE CO MADE PROFIT DURING THE YEAR  | WHETHER INSPECTION OF BOOKS OF ACCOUNTS OF THE CO WAS DONE | STEPS TAKEN FOR APPOINTMENT OF NOMINEE DIRECTOR | WHETHER DEBENTUREHOLDERS MEETING WAS CONVENED | IF ROLLOVER, WHETHER POSITIVE CONSENT WAS OBTAINED FROM ALL DEB | IS THE MONITORING ACTIVITY COMPUTERISED | ACTION TAKEN INCLUDING LEGAL ACTION |
|-------|-----------------------|-----------------|---------------|------------------------|-------------------|---|-------------------------|---|--|---|---|---|---|-------------------------------------|
| 1     | J K UDAIPUR UDYOG LTD | Rs. 1.24 Crores | NCDs          | Secured                | 31/03/1995        | Three Equal Installments on 31/03/2002, 31/03/2003 & 31/03/2004 |                         | The Company has been declared Sick by BIFR and a case is registered under the provisions of SICA. The Rehabilitation Scheme has been approved by BIFR in their hearing dated November 24, 2010. The copy of the minutes of the BIFR hearing dated November 24, 2010 has been sent to all the Secured creditors by BIFR. |  |   |   |   |   |                                     |

(iv) Any other Default

NIL

PART IV - ANY OTHER RELEVANT INFORMATION FOR PUBLIC / RIGHTS ISSUE

NIL

**ANNEXURE 4**

INVESTOR COMPLAINTS

NIL