

ANNEXURE 1

TOTAL PUBLIC / RIGHTS ISSUE HANDLED SINCE INCEPTION

S.NO.	COMPANY	ISSUE SIZE	CURED/UNSECURED DEBT	TYPE(PCD/NCD)	ALLOTMENT DATE	DT. OF REDEMPTION	WHETHER REDEEMED FULLY	IF NOT, REASONS
1	J K Udaipur Udyog Ltd. (Transfer of Trusteeship from ICICI Limited) w.e.f. 26/03/2002	Rs. 1.24 Crores	Secured	NCDs	31/03/1995	Three Equal Installments on 31/03/2002, 31/03/2003 & 31/03/2004	Second and Third Installment not paid	The Company has been declared Sick by BIFR and a case is registered under the provisions of SICA
2	Noida Toll Bridge Ltd.	Rs. 50 Crores	Secured	DDBs	3/11/1999	2/11/2015	N.A.	N.A.

ANNEXURE 2

PART I - PUBLIC / RIGHTS ISSUES ACCEPTED IN THIS QUARTER

NIL

PART II - CUMULATIVE TOTAL OF PUBLIC / RIGHTS ISSUE (ONLY FOR OUTSTANDING ISSUES)

BEFORE SEBI GUIDELINES FOR DISCLOSURE AND INVESTMENT PROTECTION DATED 11/08/1992

NIL

AFTER SEBI GUIDELINES FOR DISCLOSURE AND INVESTMENT PROTECTION DATED 11/08/1992

TWO

ANNEXURE 3

PART III - INFORMATION REGARDING DEFAULT IN PUBLIC / RIGHTS ISSUE HANDLED UPTO THE END OF THIS QUARTER

(i) Non / Partial Creation of Security

N.A.

(ii) Non Payment of Interest

S.NO	COMPANY	ISSUE SIZE	SECURED/UNSECURED DEBT	DATE OF ALLOTMENT	DUE DATES OF INTEREST IN AREAS WITH AMOUNT	WHETHER CASHFLOW STATEMENT OBTAINED FROM THE COMPANY BEFORE INTEREST PAYMENT DATE	WHETHER INSPECTION OF BOOKS OF ACCOUNTS OF THE CO WAS DONE	IS THE ACTIVITY COMPUTERISED	ACTION TAKEN INCLUDING LEGAL ACTION
1	J K UDAIPUR UDYOG LTD	Rs. 1.24 Crores	Secured	31/03/1995	The Company has been declared Sick by BIFR and a case is registered under the provisions of SICA. The Rehabilitation Scheme has been approved by BIFR in their hearing dated November 24, 2010. The copy of the minutes of the BIFR hearing dated November 24, 2010 has been sent to all the Secured creditors by BIFR.				

(iii) Non Payment of Redemption Amount

SR NO	COMPANY	SIZE OF ISSUE	TYPE(PCD/NCD)	SECURED/UNSECURED DEBT	DATE OF ALLOTMENT	REDEMPTION DATES	WHETHER DRR WAS CREATED	WHETHER THE CO MADE PROFIT DURING THE YEAR	WHETHER INSPECTION OF BOOKS OF ACCOUNTS OF THE CO WAS DONE	STEPS TAKEN FOR APPOINTMENT OF NOMINEE DIRECTOR	WHETHER DEBENTUREHOLDERS MEETING WAS CONVENED	IF ROLLOVER, WHETHER POSITIVE CONSENT WAS OBTAINED FROM ALL DEB	IS THE MONITORING ACTIVITY COMPUTERISED	ACTION TAKEN INCLUDING LEGAL ACTION
1	J K UDAIPUR UDYOG LTD	Rs. 1.24 Crores	NCDs	Secured	31/03/1995	Three Equal Installments on 31/03/2002, 31/03/2003 & 31/03/2004								The Company has been declared Sick by BIFR and a case is registered under the provisions of SICA. The Rehabilitation Scheme has been approved by BIFR in their hearing dated November 24, 2010. The copy of the minutes of the BIFR hearing dated November 24, 2010 has been sent to all the Secured creditors by BIFR.

(iv) Any other Default

NIL

PART IV - ANY OTHER RELEVANT INFORMATION FOR PUBLIC / RIGHTS ISSUE

NIL

ANNEXURE 4

INVESTOR COMPLAINTS

NIL