



Are you an existing AXIS Bank Customer?  Yes  No (If Yes, Provide Account No.: \_\_\_\_\_)

Dear Sir / Madam,

I/We request you to sanction me/us a Reverse Mortgage Loan against my property at \_\_\_\_\_

Personal Details (For individuals Only)

Name of the Applicant : \_\_\_\_\_

Preferred Name : \_\_\_\_\_ Date of Birth : DD: \_\_\_\_\_ MM: \_\_\_\_\_ YYYY: \_\_\_\_\_

Father's / Spouse's Name : \_\_\_\_\_

Mother's Maiden Name : \_\_\_\_\_

Residence Address : \_\_\_\_\_

Landmark : \_\_\_\_\_ City : \_\_\_\_\_

State : \_\_\_\_\_ Pin Code : \_\_\_\_\_ Nationality : \_\_\_\_\_

Tel. : \_\_\_\_\_ (O) \_\_\_\_\_ (R) Fax : \_\_\_\_\_ Mobile No. : \_\_\_\_\_

Pager No. : \_\_\_\_\_ E-mail : \_\_\_\_\_

Permanent Address : \_\_\_\_\_

Landmark : \_\_\_\_\_ City : \_\_\_\_\_

State : \_\_\_\_\_ Pin Code : \_\_\_\_\_ Tel. : \_\_\_\_\_

Other Details (Please Tick)

Sex :  Male  Female Marital Status :  Single  Married No. of Children : \_\_\_\_\_ No. of Dependents : \_\_\_\_\_

Education :  SSC / HSC  Graduate  Post Graduate Institute / University : \_\_\_\_\_

PAN Card No. : \_\_\_\_\_ Passport No. : \_\_\_\_\_ Passport Expiry Date : \_\_\_\_/\_\_\_\_/\_\_\_\_

Voter's ID Card No. : \_\_\_\_\_ Driving Licence No. : \_\_\_\_\_

Occupation :  Doctor  Lawyer  CA  MBA  Engineer  Others (specify) \_\_\_\_\_

Vehicle(s) Owned :  Yes  No If yes, please provide other details

Type of Vehicle :  Two-Wheeler  Four-Wheeler No. of Vehicle(s) Owned : \_\_\_\_\_ Hypothecated :  Yes  No

Vehicle 1 Model : \_\_\_\_\_ Make : \_\_\_\_\_ Year of Purchase : \_\_\_\_\_ Hypothecated to : \_\_\_\_\_

Co-applicant Details

Co-applicant :  Yes  No If Yes, whether :  Spouse  Parents  Others (please specify) : \_\_\_\_\_

Name of the Co-Applicant : \_\_\_\_\_

(Note : For Co-applicant cases, please fill the separate Co-applicants form)

Employment / Business Details

To be filled if applicant is currently employed

If Salaried, Type of Organisation :  Govt. / Public Sector  Pvt. Ltd.  Public Ltd.  MNCs

If Self-Employed, Type of Organisation :  Pvt. Ltd.  Public Ltd.  Partnership  Proprietorship  Others (specify) : \_\_\_\_\_

Name of Current Employer / Business : \_\_\_\_\_

Office Address : \_\_\_\_\_

Landmark : \_\_\_\_\_ City : \_\_\_\_\_

State : \_\_\_\_\_ Pin Code : \_\_\_\_\_ Tel. : (O) \_\_\_\_\_ Ext. : \_\_\_\_\_

Fax : \_\_\_\_\_ Mobile No. : \_\_\_\_\_ E-mail : \_\_\_\_\_

Designation : \_\_\_\_\_ Date of joining (for salaried individuals) : DD: \_\_\_\_\_ MM: \_\_\_\_\_ YYYY: \_\_\_\_\_

No. of Years in Current Employment / Business : \_\_\_\_\_ Type of Business : \_\_\_\_\_

In case Self-Employed, please provide the business commencement date : DD: \_\_\_\_\_ MM: \_\_\_\_\_ YYYY: \_\_\_\_\_



**Loan Request**

Loan Amount Requested : Rs. \_\_\_\_\_ Tenure Requested : \_\_\_\_\_(Months)

Mode of receiving Processing Fees :  By Cheque  Deduct from Disbursement Amount

Upfront Processing Fees : (Rs.) \_\_\_\_\_ Cheque No. : \_\_\_\_\_ Date of Receipt : \_\_\_\_\_

Drawn on : \_\_\_\_\_

Loan Request Plan :  Lumpsum  Annuity  Combination of Lumpsum and Annuity

If Lumpsum Plan : Amount Requested Rs. \_\_\_\_\_ /-

If Annuity Plan : Whether  Monthly  Quarterly  Half Yearly  Annual

If Combination of Lumpsum and Annuity Plan : Lumpsum amount Requested Rs. \_\_\_\_\_ /- Balance in  Monthly Annuity

**Guarantor Details**

(If Applicable)

Type of Guarantor :  Individual  Corporate Relationship with Applicant : \_\_\_\_\_

Name of Guarantor : \_\_\_\_\_ Date of Birth : DD: \_\_\_\_\_ MM: \_\_\_\_\_ YYYY: \_\_\_\_\_

Father's / Spouse's Name (in case of individual only) : \_\_\_\_\_

Residence Address : \_\_\_\_\_

\_\_\_\_\_ City : \_\_\_\_\_

State : \_\_\_\_\_ Pin Code : \_\_\_\_\_ Tel. : \_\_\_\_\_(O) \_\_\_\_\_(R)

Fax : \_\_\_\_\_ Mobile No.: \_\_\_\_\_ Pager No.: \_\_\_\_\_ E-mail : \_\_\_\_\_

Office Address : \_\_\_\_\_

\_\_\_\_\_ City : \_\_\_\_\_

State : \_\_\_\_\_ Pin Code : \_\_\_\_\_ Tel. : \_\_\_\_\_(O) \_\_\_\_\_(R)

Fax : \_\_\_\_\_ Mobile No.: \_\_\_\_\_ Pager No.: \_\_\_\_\_ E-mail : \_\_\_\_\_

Designation : \_\_\_\_\_ No. of Years in Current Employment / Business : \_\_\_\_\_

In case Self-Employed, please provide the business commencement date : DD: \_\_\_\_\_ MM: \_\_\_\_\_ YYYY: \_\_\_\_\_

Gross Monthly Salary / Income : (Rs.) \_\_\_\_\_ Gross Annual Turnover : (Rs.) \_\_\_\_\_

Net Monthly Salary / Income : (Rs.) \_\_\_\_\_ Net Monthly Income : (Rs.) \_\_\_\_\_

Investment in  Shares  Bonds / Units  Bank Deposits  NSC  Others (Please specify) : \_\_\_\_\_

Total Investment In Value : (Rs.) \_\_\_\_\_ Are you a Tax Payer ?  Yes  No

Would you like to avail of any other facility offered by the Bank ?  Yes  No If yes, Please tick on relevant boxes.

Savings A/c  Current A/c  Encash 24  Fixed Deposits  Recurring Deposits  Financial Advisory Services

Business Classic  NRI Services  Depository Services  iConnect™  International Debit Card  Salary Power

**Security Document Details**

Security Document : \_\_\_\_\_ Ref. No.: \_\_\_\_\_ Date of Purchase : \_\_\_\_\_

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Total Value of Securities given : Rs. \_\_\_\_\_

**About your references**

(One reference has to be non-relative / non-colleauge)

Reference 1

Reference 2

Name : \_\_\_\_\_

Relation with applicant : \_\_\_\_\_

Address : \_\_\_\_\_

\_\_\_\_\_

Pin Code : \_\_\_\_\_

Tel. (R) : \_\_\_\_\_(O) : \_\_\_\_\_

Mobile : \_\_\_\_\_

E-mail : \_\_\_\_\_

Name : \_\_\_\_\_

Relation with applicant : \_\_\_\_\_

Address : \_\_\_\_\_

\_\_\_\_\_

Pin Code : \_\_\_\_\_

Tel. (R) : \_\_\_\_\_(O) : \_\_\_\_\_

Mobile : \_\_\_\_\_

E-mail : \_\_\_\_\_