

## AXIS BANK PRIORITY SIGN UP FORM

### MOST IMPORTANT DOCUMENT (TYPE IV) - (SBPBG/SBPBS/PBSPA/PBNRE/PBNRO/PSNRE/PSNRO/NRPBS/PBFRN/PRBMA/PBSTF~/SLPBG)

(One copy to be handed over to Customer and one copy to be retained by Bank)

Welcome to a world where you are on Priority.

Axis Bank Priority Account is an experience that is tailor-made around your growing needs and lifestyle. At Axis Bank, we anticipate your every need and provide services that make banking easier through personalised attention on a preferential basis. Welcome to the Axis Bank Priority and we hope you have a great time banking with us.

| Complimentary Services   | Tariff Structure for Key Services   |
|--|---|
| <ul style="list-style-type: none"> <li>Priority Platinum Debit Card Issuance</li> <li>Payable at Par Priority Chequebook*</li> <li>Demand Drafts / Pay Orders*</li> </ul>  | <p><b>Debit Card Related Fee:</b></p> <ul style="list-style-type: none"> <li>Card Replacement Charges ₹200</li> <li>Annual Fee** NIL</li> </ul> <p>**Annual Fee of ₹750 is applicable if you are not a Priority Banking Customer</p>  |
| <p><b>Anywhere Banking:</b></p> <ul style="list-style-type: none"> <li>Free unlimited Fund Transfers (NEFT, RTGS)</li> <li>Free unlimited fund transfer via IMPS*</li> <li>Higher ATM transaction limits : Maximum 30 transactions per month (Financial on Axis ATM &amp; Financial + Non-Financial on other bank ATMs).</li> <li>Monthly Free Limit (Self/Third Party): First 7 Transactions or INR 5 lakhs, whichever is earlier*.</li> <li>Cash Transactions limit at Non-Home Branch : upto Rs.25,000/- per day</li> </ul> | <p><b>Cash Transactions (Deposits &amp; Withdrawals) Fee above free limit:</b></p> <ul style="list-style-type: none"> <li>Self (home and non home) - INR 5 per INR 1000 or INR 150, whichever is higher</li> <li>Effective May 1, 2021 - Cash withdrawal fee (Self) above free limits: INR 10 per INR 1000 or INR 150, whichever is higher</li> <li>Third Party - INR 10 per INR 1000 or INR 150, whichever is higher.</li> </ul> |

\* On maintaining Priority Program eligibility criteria (w.e.f 1st August 2020)

**Enrolment to the Axis Bank Priority Services is by invitation only. To be eligible for the exclusive benefits you need to:**

- Maintain an Average Quarterly Balance (AQB) of ₹2 lakhs (in Metro / Urban / Semi-urban & Rural locations) in your Savings Account OR
  - Maintain an Average Quarterly Balance (AQB) of ₹4 lakhs across your Savings, Current Accounts.
  - Maintain a minimum Total Relationship Value (TRV) of ₹15 lakhs across all your Savings Accounts, Current Accounts, Fixed Deposits & Mutual Funds
  - Maintain a minimum Total Relationship Value (TRV) of ₹50 lakhs across all your Savings Accounts, Current Accounts, Term deposit, Mutual Fund and Demat relationship.
  - In case of Priority Salary customers, there should be a net monthly salary credit equal to or in excess of Rs. 1 lakh.
  - In case of NRI customers, Foreign Inward Remittance of at least Rs 20 lakhs received in Axis NRI Savings account through Wire transfer or Remit Money in last 12 Months
  - Customers who do not qualify for the above criteria will be converted to normal Savings Account with due notice. Fees and charges will apply accordingly (Including annual Debit Card charges of ₹750)
- Please fill in the following details to help us commence Axis Bank Priority Services.

| PRIMARY CUSTOMER DETAILS   |  |
|--|--|
| Customer Name: <input style="width: 90%;" type="text"/>                      |  |
| Customer Account No. (For Upgrade): <input style="width: 40%;" type="text"/> | Bar Code: <input style="width: 40%;" type="text"/>                       |
| Mobile: <input style="width: 30%;" type="text"/>                             | Customer ID (Existing, if any): <input style="width: 30%;" type="text"/> |

1. I/We agree to open/migrate all Savings accounts under the below mentioned Customer ID(s) to Axis Bank Priority.
2. Savings account under the Priority scheme is offered, subject to the fulfillment of the above mentioned eligibility criteria applicable to all existing and new customers under the Priority scheme. The above offer is subject to review post 180 days of availing the offer based on the above mentioned eligibility criteria and the bank reserves its right to review the offer in case of non-fulfillment of the eligibility criteria or revise the terms as per its discretion. All important charges pertaining to your savings account are mentioned above. However this list is not exhaustive and you may visit our website [www.axisbank.com](http://www.axisbank.com) to view the other charges which are applicable. GST as applicable will be levied on all fees.
3. The Bank can at its sole discretion discontinue any service partially/completely or change Fees by providing 30 days notice
4. The Debit Card entitles you to a Personal Accident Insurance cover. The insurance cover will be considered as active at the time of the incidence if you have made a successful purchase transaction on your card within 90 days prior to the occurrence of the incident. The incidence has to be reported within 50 days of occurrence.
5. Update Aadhar Number in your bank account to receive subsidies directly from Government (LPG, MGNREGA, etc.)
6. Axis Bank reserves the right, at its own discretion, to close the account in case initial funding cheque is returned/ bounced and funding as per scheme code is not received within 30 days of account opening.
7. There will be a fee of ₹500/- if the account is closed between 14 days and 1 year of account opening. No fees would be levied if account is closed within 14 days of account opening or after 1 year.
8. If your account has been opened in conjunction with a loan, with a standing instruction for repayment of the loan, your account will be a zero-balance account till such time as the loan continues and the Stands, after which, the balance requirement will apply.
9. Axis Bank reserves the right, at its own discretion, to close the account in case a) Initial funding cheque is returned / bounced and funding as per scheme code is not received within 30 days of account opening or b) Non-activated instakits in case account is not activated within 30 days once initiated for activation or c) Branch Personnel is unable to successfully verify details of the account, post providing a 30-day notice to the customer (Applicable only for Resident Savings Account holders).
10. W.e.f 1st April 2020, EDGE REWARD earn rules will change and 10% cashback on Priority Debit Card will discontinue. Details at - [axisbank.com/priorityupdate](http://axisbank.com/priorityupdate).
11. The existing tariff structure for your Priority Savings Account is being revised with effect from 01-08-2020. Visit fees and charges at [www.axisbank.com/priority](http://www.axisbank.com/priority) for more details.
12. Eligibility for your Priority Savings A/C tariff will be calculated as on 25th of every month from 25-11-20. Visit [www.axisbank.com/priority](http://www.axisbank.com/priority) for details. T&C apply.
13. Fees & charges applicable on your Axis Bank Priority Savings A/c will be revised WEF 01-05-21. Visit fees & charges at [axisbank.com/priority](http://axisbank.com/priority) for details. T&C apply.

^ Applicable for scheme change request cases only. T&C apply.

|                                    |                                  |                                  |
|------------------------------------|----------------------------------|----------------------------------|
| Primary Account Holder's Signature | Joint Account Holder's Signature | Joint Account Holder's Signature |
|------------------------------------|----------------------------------|----------------------------------|

| FOR OFFICE USE ONLY                  |               |                 |
|--------------------------------------|---------------|-----------------|
| RM Name _____                        | LC Code _____ | Signature _____ |
| Branch Head Name (For Upgrade) _____ | RM Code _____ | Signature _____ |