

Date

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Y

A. Loan Applicant Details (To be filled by the applicant)*

Facility Sought ☐ Loan ☐ Overdraft **Tenure** Months **Security ownership** ☐ Self-owned ☐ Joint-ownership ☐ Third-party ownership
Security ☐ Shares ☐ Equity MF ☐ Debt MF ☐ FMP ☐ LI Policy ☐ Bonds ☐ Others (*Please Specify*)
Group Code _____ **Sales Manager Emp Code**

B. Personal and Employment Details

Please tick (✓) as applicable	Applicant	Co-Applicant / Guarantor 1
Are you an existing customer. If yes, please provide Customer ID	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Account No.		
Relation with Applicant		
Name* (Same as ID proof)		
Middle Name		
Last Name		
Maiden Name* (If any)		
Father Name*		
Middle Name		
Last Name		
Mother Name*		
Middle Name		
Last Name		
Status	<input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident <input type="checkbox"/> Foreign National <input type="checkbox"/> Person of Indian Origin	<input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident <input type="checkbox"/> Foreign National <input type="checkbox"/> Person of Indian Origin
Constitution	<input type="checkbox"/> Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Private Limited Company	<input type="checkbox"/> Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Private Limited Company
Nature of Business	<input type="checkbox"/> Business <input type="checkbox"/> Services <input type="checkbox"/> Other (Pl specify)	<input type="checkbox"/> Business <input type="checkbox"/> Services <input type="checkbox"/> Other (Pl specify)
PAN CARD / GIR NO.		
*UID Aadhar No.		
Udyog Aadhar No.		
Registration No./Passport No./Voter ID/Driving License		
Passport No./Driving License	Expiry date	Expiry date
Date of Birth (DD/MM/YYYY) and Gender		
CKYC Number		
Nationality	<input type="checkbox"/> Indian <input type="checkbox"/> Others	<input type="checkbox"/> Indian <input type="checkbox"/> Others
Registration No.*		
Date of Establishment/Commencement:		
Category	<input type="checkbox"/> SC <input type="checkbox"/> ST <input type="checkbox"/> OBC <input type="checkbox"/> General	<input type="checkbox"/> SC <input type="checkbox"/> ST <input type="checkbox"/> OBC <input type="checkbox"/> General
Religion	<input type="checkbox"/> Hindu <input type="checkbox"/> Muslim <input type="checkbox"/> Christian <input type="checkbox"/> Sikh <input type="checkbox"/> Jain <input type="checkbox"/> Buddhist <input type="checkbox"/> Parsi <input type="checkbox"/> Others	<input type="checkbox"/> Hindu <input type="checkbox"/> Muslim <input type="checkbox"/> Christian <input type="checkbox"/> Sikh <input type="checkbox"/> Jain <input type="checkbox"/> Buddhist <input type="checkbox"/> Parsi <input type="checkbox"/> Others
Person with disability	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Marital Status	<input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Other	<input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Other
Education	<input type="checkbox"/> Matriculate <input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate <input type="checkbox"/> Postgraduate <input type="checkbox"/> Professional <input type="checkbox"/> Others	<input type="checkbox"/> Matriculate <input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate <input type="checkbox"/> Postgraduate <input type="checkbox"/> Professional <input type="checkbox"/> Others
Occupation Type	<input type="checkbox"/> Service <input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector <input type="checkbox"/> Government Sector <input type="checkbox"/> Others <input type="checkbox"/> Professional <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Business <input type="checkbox"/> Not Categorized	<input type="checkbox"/> Service <input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector <input type="checkbox"/> Government Sector <input type="checkbox"/> Others <input type="checkbox"/> Professional <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Business <input type="checkbox"/> Not Categorized
E-mail Address*		
Phone Details (STD Code - Tel. Res.)		
Mobile Number*		
Corporate Office Residence Address (Present Address)		
Mailing Address <input type="checkbox"/>	PIN City State Country	PIN City State Country
Nearest Landmark (Present address)		
Registered Office Residence Address (Permanent Address)		
Mailing Address <input type="checkbox"/>	PIN City State Country	PIN City State Country

Nearest Landmark (Present address)		
Address (Office)		
Mailing Address <input type="checkbox"/>	PIN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> City <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> State <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Country <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	PIN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> City <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> State <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Country <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
GSTIN DETAILS Whether registered under GST (If yes, following details are mandatory) GST Registration *GST Annexure for multiple GST Registration GSTIN (Default) GSTIN Registration Date Address registered for GSTIN	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> GST Exemption <input type="checkbox"/> Yes <input type="checkbox"/> No Exemption Reason (if yes) _____ Exemption Valid till (if yes) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="checkbox"/> Single <input type="checkbox"/> *Multiple Special Economic Zone <input type="text"/> <input type="text"/> Special economic zone code (if Y) _____ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="checkbox"/> Same as present address <input type="checkbox"/> Same as permanent address <input type="checkbox"/> Same as office address <input type="checkbox"/> Others (use GST annexure)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> GST Exemption <input type="checkbox"/> Yes <input type="checkbox"/> No Exemption Reason (if yes) _____ Exemption Valid till (if yes) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="checkbox"/> Single <input type="checkbox"/> *Multiple Special Economic Zone <input type="text"/> <input type="text"/> Special economic zone code (if Y) _____ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="checkbox"/> Same as present address <input type="checkbox"/> Same as permanent address <input type="checkbox"/> Same as office address <input type="checkbox"/> Others (use GST annexure)
Additional details required for NRI Applicant		
Country Name <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Country Code <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
If applicant resident for tax purposes in Jurisdiction outside India <input type="checkbox"/> Yes <input type="checkbox"/> No	Jurisdiction of residence: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Tax Identification Number or equivalent (If issued by jurisdiction) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
Country of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	City/Place of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
If address in jurisdiction where application is resident is same as Current/ Permanent/ Overseas or Correspondence/ Local address details <input type="checkbox"/> Yes <input type="checkbox"/> No		
Address in Jurisdiction <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	City / Town / Village <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
State <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Country: ZIP/Post Code <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

Please tick (✓) as applicable	Co-Applicant / Guarantor 2	Co-Applicant / Guarantor 3
Are you an existing customer. If yes, please provide Customer ID	<input type="checkbox"/> Y <input type="checkbox"/> N <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account No.	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Relation with Applicant	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Name* (Same as ID)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Middle Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Last Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Maiden Name* (If any)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Father Name*	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Middle Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Last Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Mother Name*	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Middle Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Last Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Status	<input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident <input type="checkbox"/> Foreign National <input type="checkbox"/> Person of Indian Origin	<input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident <input type="checkbox"/> Foreign National <input type="checkbox"/> Person of Indian Origin
PAN Card	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
*UID Aadhar No.	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Passport no. / Voter ID / Driving License	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Passport no. / Driving License	Expiry Date <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Expiry Date <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Date of Birth (DD/MM/YYYY) and Gender	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Trans Gender	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Trans Gender
CKYC Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Nationality and Community	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Category	<input type="checkbox"/> SC <input type="checkbox"/> ST <input type="checkbox"/> OBC <input type="checkbox"/> General	<input type="checkbox"/> SC <input type="checkbox"/> ST <input type="checkbox"/> OBC <input type="checkbox"/> General
Religion	<input type="checkbox"/> Hindu <input type="checkbox"/> Muslim <input type="checkbox"/> Christian <input type="checkbox"/> Sikh <input type="checkbox"/> Jain <input type="checkbox"/> Buddhist <input type="checkbox"/> Parsi <input type="checkbox"/> Others_____	<input type="checkbox"/> Hindu <input type="checkbox"/> Muslim <input type="checkbox"/> Christian <input type="checkbox"/> Sikh <input type="checkbox"/> Jain <input type="checkbox"/> Buddhist <input type="checkbox"/> Parsi <input type="checkbox"/> Others_____
Person with disability	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Marital Status and Number of Dependant	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Other _____ No. of Dependents <input type="text"/> <input type="text"/>	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Other _____ No. of Dependents <input type="text"/> <input type="text"/>
Father / Spouse's Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
E-mail Address*	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Phone Details (STD Code - Tel. Res.)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Mobile Number*	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Resident Address (Present Address)		
Mailing Address <input type="checkbox"/>	PIN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> City <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> State <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Country <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	PIN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> City <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> State <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Country <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Nearest Landmark (Present address)																					
No. of Months in the current residence	Years					Months					Years					Months					
No. of Months in the city	Years					Months					Years					Months					
Residence Address (Permanent address)																					
Mailing Address <input type="checkbox"/>	PIN					City					PIN					City					
	State					Country					State					Country					
Nearest Landmark (Permanent address)																					
GSTIN DETAILS Whether registered under GST (If yes, following details are mandatory)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> GST Exemption <input type="checkbox"/> Yes <input type="checkbox"/> No Exemption Reason (if yes) _____ Exemption Valid till (if yes) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> GST Exemption <input type="checkbox"/> Yes <input type="checkbox"/> No Exemption Reason (if yes) _____ Exemption Valid till (if yes) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										
GST Registration	<input type="checkbox"/> Single <input type="checkbox"/> *Multiple Special Economic Zone <input type="text"/> <input type="text"/>										<input type="checkbox"/> Single <input type="checkbox"/> *Multiple Special Economic Zone <input type="text"/> <input type="text"/>										
*GST Annexure for multiple GST Registration	Special economic zone code (if Y) _____										Special economic zone code (if Y) _____										
GSTIN (Default)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										
GSTIN Registration Date	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										
Address registered for GSTIN	<input type="checkbox"/> Same as present address <input type="checkbox"/> Same as permanent address <input type="checkbox"/> Same as office address <input type="checkbox"/> Others (use GST annexure)										<input type="checkbox"/> Same as present address <input type="checkbox"/> Same as permanent address <input type="checkbox"/> Same as office address <input type="checkbox"/> Others (use GST annexure)										
Additional details required for NRI Applicant																					
Country Name <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										Country Code <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>											
If applicant resident for tax purposes in Jurisdiction outside India <input type="checkbox"/> Yes <input type="checkbox"/> No										Jurisdiction of residence: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>											
Tax Identification Number or equivalent (If issued by jurisdiction) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>																					
Country of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										City/Place of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>											
If address in jurisdiction where application is resident is same as Current/ Permanent/ Overseas or Correspondence/ Local address details <input type="checkbox"/> Yes <input type="checkbox"/> No																					
Address in Jurisdiction <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										City / Town / Village <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>											
State <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>										Country: ZIP/Post Code <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>											

C. Financial Details of The Applicant (To be filled by the Applicant)

For Salaried (Monthly in Rupees)	Gross sal.	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Net sal.	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Other inc.	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Total:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
For Self Employed: (Annually in Rupees) :	Gross sal.	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Net sal.	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Other inc.	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Total:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Investment Details:	Shares:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Mutual funds	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Debt funds	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Bonds	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Life Insurance:	Term Deposits	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Others	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>				
Total Investment	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>							

This form is processed automated system. Please ensure that all mandatory fields have been filled correctly else the form is liable to be rejected

Details of borrowings against shares/Securities availed from other Bank/Financial institutions

Sr.	Name of the Bank / Financial Institution	Sanction limit (in ₹)
1.		
2.		
3.		
4.		

D. Purpose of Loan

- | | | | | |
|---|--|--|--|--|
| <input type="checkbox"/> Domestic Purpose | <input type="checkbox"/> Acquisition of Property | <input type="checkbox"/> Purchase of Equipment | <input type="checkbox"/> Working Capital | <input type="checkbox"/> Renovation of current business premises |
| <input type="checkbox"/> Education | <input type="checkbox"/> Home Renovation | <input type="checkbox"/> Marriage | <input type="checkbox"/> Personal | <input type="checkbox"/> Business <input type="checkbox"/> Other _____ |

E. Existing Banking Relationship

1. Account with other Banks: Bank Branch Address
- Account Type Account Number
2. Credit Facilities: ☐ We declare that we do not enjoy credit facilities with any bank ☐ We declare that we enjoy following credit facilities with other bank (s) :

Details of Borrowal Accounts:

- I. Working Capital Facilities Currently Enjoyed: (From the entire banking system)** As on _____ (₹ In Lakhs)
- Bank & Branch Fund Based Limits O/S Total Limits
- (Enclose Copy of Sanction Letters)
- II. Term Loan and other borrowings**
- Bank & Branch (Enclose Copy of Sanction Letters) Loan Amt Current Outstanding (in ₹ Lakhs)
- Purpose Monthly Instalments Rate of Interest Tenure of Loan Balance Months
- III. Facilities Enjoyed with Axis Bank:**
- Facility (Enclose Copy of Sanction Letters) Loan DP (in ₹ lakhs)
- Security Current Outstanding Rate of Interest Irreg. Balance Months

Details of Suits filed, If any, by / against the applicant

- | | | |
|--|--|--|
| Date of Suit <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Type of Suit <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Court in which suit has been filed <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| Amount (₹ in Lacs) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Financing agency <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Position of suit in brief <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |

F. Reference Details (One reference has to be a non - relative / non - colleague)

	Reference I	Reference II
Name	<input type="text"/>	<input type="text"/>
Relationship with Applicant/Co-Applicant	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>
Mailing Address	PIN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> City <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> State <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Country <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	PIN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> City <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> State <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Country <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Mobile No./Telephone	<input type="text"/>	<input type="text"/>
E-mail ID	<input type="text"/>	<input type="text"/>

G. Information on Other Products and Offerings

Axis Bank & its group companies regularly send information on endeavor to inform you about our latest products, services & promotional offers. The channels for sending the information include mailers, e-mails, SMS and / or calling you personally over phone.

I/We agree/ do not agree to share or part with all information/data provided by me and/or pertaining to me including personal and business information with the Bank's other department or its group companies/other institutions/such other persons as may be necessary/required for the purpose of, including but not limited to processing of my loan application, marketing, cross selling of various products and services etc. to me/us, use or process the aforesaid information/data by such person/s or furnishing of the processed information/data/products thereof to Bank's other department /its group companies/other Banks/institutions/such other persons as may be necessary, and to receive information/services for marketing purpose through telephone / mobile / SMS / Emails by the Bank / its Agents/ Service providers as per agreement with the Bank and I/We shall not hold the Bank liable in connection with the use of such information or otherwise.

Yes ☐ No ☐

H. Details of the Securities to be Pledged (to be filled by the Applicant)

Loan/Overdraft against shares is the demat account held with Axis Bank? ☐ Y ☐ N If no, please specify the Bank where Demat account is held

Demate A/c No.

Details of the security sought to be pledged:

Sr.	Particulars of the Security	Identification / Folio no. / Demat Account No. of the Security*	Quantity of Shares/ Mutual Fund	Face value/Surrender value of the Security*
1				
2				
3				
4				
5				

*Please specify the surrender value in case of Insurance Policies.

Mode of payment of processing fees

☐ To be collected up-front

Amount of processing fees

Cheque Number

Dated

Drawn on Bank and Branch

Mode of operation in the overdraft account

☐ Self

☐ Jointly

☐ Anyone/Survivor

☐ As authorised by Board Resolution (In case of companies)

☐ Others (Specify if others)

I. Specific customer disclosure in respective of relationship with Director/Senior Officer of the Bank/any other Bank

Relationship (Details of relationship of applicant with other banks)

Applicant is a director of any Bank or is a relative of directors of other banks ☐ Yes ☐ No Nature of Relationship _____

Relationship (Details of relationship of applicant with the Bank)

Applicant is a director / senior officer / relative of director or senior officer of the Bank. ☐ Yes ☐ No Nature of Relationship _____

In event that the Applicant/Co-applicant(s) are related to any of Director(s) / Senior Officer(s):

The Applicant/Co-applicant(s) declare(s) that the Applicant/Co-applicant(s) is/are related to the director(s) and/or Senior Officer(s) of the Bank or of any other Banks as specified hereto.

Sr. No.	Name of Director(s)/Senior Officer(s)	Designation	Relationship
1			
2			
3			

Signature of the applicant

Signature of the co-applicant Guarantor - 1

Signature of the co-applicant Guarantor - 2

Signature of the co-applicant Guarantor - 3

J. Loan Required Details

Amount Request ₹

Tenure Months

Expected Rate of Interest %

K. Co-Applicant / Guarantor Details

Whether any Co-Applicant ☐ Yes ☐ No If Yes, No. of Co-Applicant

Is there any Guarantor ☐ Yes ☐ No If Yes, No. of Guarantor

L. Channel Facilities

1. Axis Bank Internet Banking Required ☐ Yes ☐ No

2. Cheque Book Required ☐ Yes ☐ No

Signature of the applicant 	Signature of the co-applicant Guarantor - 1 	Signature of the co-applicant Guarantor - 2 	Signature of the co-applicant Guarantor - 3
--------------------------------	---	---	---

M. Customer Declaration

I/We declare that the particulars and information given in the application form are true, correct, complete and up to date in all respects and I/we have not withheld any information. I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/we may be held liable for it. I/We confirm that I/We have no insolvency proceeding initiated against me/us nor have I/We ever been adjudicated insolvent. I/We have read the application form and am/are aware of all terms and conditions of availing finance from Axis Bank. I/We authorize Axis Bank to make references and inquiries relative to information in this application which the bank considers necessary. I/We authorize the bank to exchange, part/share with all information relating to my/our loan details and repayment history to other banks/financial institutions etc as may be required and shall not hold the bank liable for use of this information. I/We undertake to inform the bank regarding change in my residence/employment and to provide any further information that the bank may require. I/We agree that my/our loan shall be governed by the rules of the Bank which may be in force from time to time. I/We understand that the Bank has the right to reject my/our application without providing any reason thereof.

The Borrower and Guarantor(s) shall be deemed to have given their express consent to the Bank to disclose the information and data furnished by them to the Bank and also those regarding the credit facility/ies enjoyed by the borrower, conduct of accounts and guarantee obligations undertaken by guarantor to the Credit Information Companies (CIC's) or RBI or any other agencies specified by RBI who are authorised to seek and publish information. The borrower(s)/guarantor(s) further agree(s) that they shall execute such additional documents as may be necessary for the purpose. I/We confirm that I/We have received a copy of the "Code of Bank's commitment to Customers". I/We have been explained the content of the same and also understand that it is available online at the Bank's website, "www.axisbank.com".

"Axis Bank Ltd. reserves the right to retain the photographs and documents submitted with this application and will not return the same to the applicant"

I/We authorize Axis Bank to verify and authenticate my/our Aadhaar number during processing my/our application for legitimate Business purposes.

I/we authorize Axis Bank to Verify/Authenticate my/our KYC OVDs/Aadhaar number/loan documents during processing my/our loan application through third party agencies via digitally/physically for legitimate business purpose.

I/We further authorise the Bank to share my Aadhaar related details/information with regulatory / statutory bodies as and when required.

My personal / KYC details may be shared with Central KYC Registry

• I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address"

I/We also confirm that I have been explained the following

1. Axis Bank will convey its decision within 30 working days from the date of receipt of the application provided the application is complete in all respects and is submitted along with all the documents as per 'check list' provided in the application for loan and/or any additional documents as may be required by the bank for proper appraisal of the application. The computation of 30 days shall starts from the day on which all documents required for a proper appraisal of the application are provided by the Customer to bank.
2. The bank may at its sole discretion sanction or decline the application. The bank shall convey, the reasons, which in its opinion after due consideration, have led to rejection of the application.
3. The bank will decide and assign the loan limit and no commitment has been given to me/us for the same.
4. The DSA / DST has not collected any commission / brokerage or any other fee by way of cash or cheque other than the cheque no. _____ towards _____ in favour of Axis Bank Ltd.
5. Processing fees of ₹ _____ will not be refunded in case of rejection / withdrawal of the case.

Dated:

Place

Applicant Photograph 	Co-Applicant / Guarantor - 1 Photograph
Applicant Signature 	Co-Applicant/Guarantor-1 Signature
Co-Applicant / Guarantor - 2 Photograph 	Co-Applicant / Guarantor - 3 Photograph
Co-Applicant/Guarantor-2 Signature 	Co-Applicant/Guarantor-3 Signature
Applicant Signature 	

N. Sourcing Details (For Official use only)

ASC Name <input type="text"/>		
Channel <input type="checkbox"/> DSA <input type="checkbox"/> ASSL <input type="checkbox"/> Cross - Sell <input type="checkbox"/> Branch <input type="checkbox"/> Direct <input type="checkbox"/> Others _____	Connector <input type="text"/>	ASSL Code <input type="text"/>
AXIS Bank Relationship Manager <input type="text"/>		
CRM Lead ID <input type="text"/>	Signature of Relationship Manager 	Signature of Sourcing Agent

(Filling of all the fields is mandatory and No. field should be left Blank. User should either provide details or should mention NA to avoid any data fudging in blank spaces)

Acknowledgment For Receipt Of Application Form

Date <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Serial Number <input type="text"/>
To, _____	

Axis Bank will convey its decision within 30 working days from the date of receipt of the application provided the application is complete in all respects and is submitted along with all the documents as per 'check list' provided in the application for loan and/or any additional documents as may be required by the bank for proper appraisal of the application. The computation of 30 days shall starts from the day on which all documents required for a proper appraisal of the application are provided by the Customer to bank.

For any queries / clarifications, please contact landline number _____ Sales Executive _____

Sales Manager _____ E-mail ID _____

DSA _____

Documents Received: ☐ Self-Certified True Copies ☐ True Copies ☐ NotaryKYC OVD: ☐ Digitally Verified☐ Manually Verified

Digital Verification Ref no _____

Identity Verification Done :

IN PERSON VERIFICATION CARRIED OUT BY

Emp. Name Emp. Code Emp. Designation Emp. Organisation & Code

IN PERSON VERIFICATION CARRIED OUT BY

Emp. Name Emp. Code Emp. Branch Place

DETAILS OF CHARGES*

1	Processing Fee Charges	0.15% of the loan amount plus GST as applicable
2	Penal Interest	@24% per annum, 2% per month
3	ATM Issuance Charges	_____ plus GST as applicable
4	ATM Annual Maintenance Charges	_____ plus GST as applicable
5	Repayment Instruction/Instrument Return charges	_____ plus GST as applicable per instance
6	Cash Deposit Charges (Home Branch)	_____ plus GST as applicable
7	Cash Deposit Charges (Non Home Branch)	_____ plus GST as applicable
8	Cash Withdrawal Charges (Home Branch)	Free
9	Cash Withdrawal Charges (Non Home Branch)	_____ plus GST as applicable
10	NEFT	Upto ₹ 10000 - ₹ 2.50 per transaction plus GST as applicable; From 10,000 to ₹ 1 lakh - ₹ 5 per transaction plus GST as applicable; ₹ 1 lac to ₹ 2 lacs - ₹ 15 per transaction plus GST as applicable; Above ₹ 2 lacs - ₹ 25 per transaction plus GST as applicable
11	RTGS	₹ 2 lacs to ₹ 5 lacs - ₹ 25 per transaction plus GST as applicable; ₹ 5 lacs and above - ₹ 50 per transaction plus GST as applicable
12	IMPS	Upto Rs. 1000 - Rs. 2.50/- per transaction Rs. 1000/- to Rs. 1 lakh - Rs. 5/- per transaction Rs. 1 lakh to Rs. 2 lakh - Rs. 15/- per transaction
13	Account Statement - By post and e-mail	Free
14	Account Statement - Duplicate statement from Branch	_____ per statement plus GST as applicable
15	DP Charges / Pledge Charges	As applicable (will vary across various DP/Fund House) plus GST as applicable
16	Renewal Charges	_____ plus GST as applicable

Goods and Services tax (GST) will be charged extra as per the applicable rates, on all the charges and fees (wherever GST is applicable).
Charges for other services are levied as applicable to ordinary current account. For Details please visit bank website www.axisbank.com