

EQUITY CATEGORY

Large Cap Funds	
Axis Select list	Risk Grade
Axis Bluechip Fund	Moderately High
ICICI Prudential Bluechip Fund	Moderately High
Reliance Large Cap Fund	Moderately High
Watchlist : Newly Introduced	
HDFC Top 100 Fund	Moderately High
Watchlist : Underperformance	
Aditya Birla Sun Life Frontline Equity Fund	Moderately High
UTI Mastershare Unit Scheme	Moderately High
SBI Bluechip Fund	Moderately High

Multi Cap Funds	
Axis Select list	Risk Grade
Aditya Birla Sun Life Equity Fund	Moderately High
Axis Multicap Fund	Moderately High
Kotak Standard Multicap Fund	Moderately High
SBI Magnum Multi Cap Fund	Moderately High
Tata Multicap Fund	Moderately High
UTI Equity Fund	Moderately High
Watchlist : Newly Introduced	
HDFC Equity Fund	Moderately High
ICICI Prudential Multicap Fund	Moderately High

Large & Mid Cap Funds	
Axis Select list	Risk Grade
Aditya Birla Sun Life Equity Advantage Fund	Moderately High
Axis Growth Opportunities Fund	Moderately High
DSP Equity Opportunities Fund	Moderately High
IDFC Core Equity Fund	Moderately High
Watchlist : Underperformance	
L&T Large and Midcap Fund	Moderately High

Mid Cap Funds	
Axis Select list	Risk Grade
Axis Midcap Fund	Moderately High
DSP Midcap Fund	Moderately High
Franklin India Prima Fund	Moderately High
Kotak Emerging Equity Scheme	Moderately High
L&T Midcap Fund	High



EQUITY CATEGORY

Small Cap Funds	
Axis Select list	Risk Grade
Axis Small Cap Fund	Moderately High
HDFC Small Cap Fund	Moderately High
L&T Emerging Businesses Fund	High
SBI Small Cap Fund	Moderately High
Watchlist : Underperformance	
Franklin India Smaller Companies Fund	Moderately High

Focused Funds	
Axis Select list	Risk Grade
Aditya Birla Sun Life Focused Equity Fund	Moderately High
Axis Focused 25 Fund	Moderately High
L&T Focused Equity Fund	Moderately High
Watchlist : Newly Introduced	
SBI Focused Equity Fund	Moderately High
Kotak Focused Equity Fund	Moderately High
Watchlist : Underperformance	
DSP Focus Fund	Moderately High
Franklin India Focused Equity Fund	Moderately High

Value Funds	
Axis Select list	Risk Grade
HDFC Capital Builder Value Fund	Moderately High
Tata Equity P/E Fund	Moderately High
UTI - Value Opportunities Fund	Moderately High

ELSS (Tax Savings) Funds	
Axis Select list	Risk Grade
Aditya Birla Sun Life Tax Relief 96	Moderately High
Axis Long Term Equity Fund	Moderately High
DSP Tax Saver Fund	Moderately High
IDFC Tax Advantage (ELSS) Fund	Moderately High
Kotak Taxsaver	Moderately High
Watchlist : Underperformance	
L&T Tax Advantage Fund	Moderately High

Thematic Fund (Shariah)	
Axis Select list	Risk Grade
Tata Ethical Fund	High

Thematic Fund	
Axis Select list	Risk Grade
ICICI Prudential India Opportunities Fund	High
ICICI Prudential Bharat Consumption Fund	High



HYBRID CATEGORY

Aggressive Hybrid Funds (Balanced Funds)	
Axis Select list	Risk Grade
Axis Equity Hybrid Fund	Moderately High
HDFC Hybrid Equity Fund	Moderately High
ICICI Prudential Equity & Debt Fund	Moderately High
Reliance Equity Hybrid Fund	Moderately High
SBI Equity Hybrid Fund	Moderately High
Watchlist : Underperformance	
Aditya Birla Sun Life Equity Hybrid 95 Fund	Moderately High
Franklin India Equity Hybrid Fund	Moderately High
L&T Hybrid Equity Fund	Moderately High

Dynamic Asset Allocation / Balanced Advantage Funds	
Axis Select list	Risk Grade
Axis Dynamic Equity Fund	Moderately High
ICICI Prudential Balanced Advantage Fund	Moderately High
Kotak Balanced Advantage Fund	Moderately High
Reliance Balanced Advantage Fund	Moderately High
Tata Balanced Advantage Fund	Moderately High

Equity Savings Funds	
Axis Select list	Risk Grade
Aditya Birla Sun Life Equity Savings Fund	Moderately High
Axis Equity Saver Fund	Moderately High
DSP Equity Savings Fund	Moderately High
HDFC Equity Savings Fund	Moderately High
Kotak Equity Savings Fund	Moderately High
UTI Equity Savings Fund	Moderately High
Watchlist : Underperformance	
Reliance Equity Savings Fund	Moderately High

Conservative Hybrid Funds (Monthly Income Plan)	
Axis Select list	Risk Grade
ICICI Prudential Regular Savings Fund	Moderately High
Watchlist : Underperformance	
Axis Regular Saver Fund	Moderately High
Franklin India Debt Hybrid Fund	Moderately High
Aditya Birla Sun Life Regular Savings Fund	Moderately High
SBI Debt Hybrid Fund	Moderate

Multi asset allocation	
Axis Select list	Risk Grade
Axis Triple Advantage Fund	Moderately High
ICICI Prudential Multi Asset Fund	Moderately High



DEBT CATEGORY

Gilt Funds	
Axis Select list	Risk Grade
Reliance Gilt Securities Fund	Moderate
SBI Magnum Gilt Fund	Moderate
UTI Gilt Fund	Moderate
Watchlist: Newly Introduced	
IDFC G Sec Fund - Invt Plan	Moderate
Watchlist : Underperformance	
ICICI Prudential Gilt Fund	Moderate

Long Duration Funds	
Axis Select list	Risk Grade
ICICI Prudential Long Term Bond Fund	Moderate
Reliance Nivesh Lakshya Fund	Moderate

Dynamic Bond Funds	
Axis Select list	Risk Grade
ICICI Prudential All Seasons Bond Fund	Moderate
IDFC Dynamic Bond Fund	Moderate
Watchlist: Newly Introduced	
Kotak Dynamic Bond Fund	Moderate
SBI Dynamic Bond Fund	Moderate

Medium to Long Duration Funds	
Axis Select list	Risk Grade
HDFC Income Fund	Moderate
IDFC Bond Fund Income Plan	Moderate
SBI Magnum Income Fund	Moderate
Watchlist: Newly Introduced	
ICICI Prudential Bond Fund	Moderate

Short Duration Funds	
Axis Select list	Risk Grade
Axis Short Term Fund	Moderately Low
HDFC Short Term Debt Fund	Moderately Low
IDFC Bond Fund - Short Term Plan	Moderately Low
SBI Short Term Debt Fund	Moderately Low
L&T Short Term Bond Fund	Moderately Low
Watchlist : Underperformance	
Reliance Short Term Fund	Moderately Low



DEBT CATEGORY

Corporate Bond Funds	
Axis Select list	Risk Grade
Aditya Birla Sun Life Corporate Bond Fund	Moderately Low
Axis Corporate Debt Fund	Moderate
IDFC Corporate Bond Fund	Moderate
UTI Corporate Bond Fund	Moderate
Watchlist : Newly Introduced	
HDFC Corporate Bond Fund	Moderately Low
Kotak Corporate Bond Fund	Moderately Low
Watchlist : Underperformance	
Reliance Prime Debt Fund	Moderate

Banking & PSU Debt Funds	
Axis Select list	Risk Grade
Axis Banking & PSU Debt Fund	Moderately Low
Aditya Birla Sun Life Banking & PSU Debt Fund	Moderate
IDFC Banking & PSU Debt Fund	Moderate
Watchlist : Newly Introduced	
HDFC Banking and PSU Debt Fund	Moderate

DEBT CATEGORY: MONEY MARKET FUNDS

Money Market Funds	
Axis Select list	Risk Grade
ICICI Prudential Money Market Fund	Moderately Low
IDFC Money Manager Fund	Moderately Low
Kotak Money Market Scheme	Moderately Low
SBI Savings Fund	Moderately Low
Tata Money Market Fund	Moderately Low
UTI Money Market Fund	Low

Low Duration Funds	
Axis Select list	Risk Grade
Axis Treasury Advantage Fund	Moderately Low
ICICI Prudential Savings Fund	Moderately Low
IDFC Low Duration Fund	Moderately Low
SBI Magnum Low Duration Fund	Moderately Low
Watchlist : Newly Introduced	
HDFC Low Duration Fund	Moderately Low



DEBT CATEGORY: MONEY MARKET FUNDS

Ultra Short Term Funds		
Axis Select list	Risk Grade	
Axis Ultra Short Term Fund	Moderately Low	
Kotak Savings Fund	Moderately Low	
L&T Ultra Short Term Fund	Moderately Low	
SBI Magnum Ultra Short Duration Fund	Low	
Watchlist : Newly Introduced		
HDFC Ultra Short Term Fund	Moderately Low	
IDFC Ultra Short Term Fund	Moderately Low	

Liquid Fund		
Axis Select list	Risk Grade	
Aditya Birla Sun Life Liquid Fund	Low	
Axis Liquid Fund	Low	
DSP Liquidity Fund	Low	
Franklin India Liquid Fund	Low	
HDFC Liquid Fund	Low	
ICICI Prudential Liquid Fund	Low	
IDFC Cash Fund	Low	
Kotak Liquid Scheme	Low	
L&T Liquid Fund	Low	
Reliance Liquid Fund	Low	
SBI Liquid Fund	Low	
Tata Liquid Fund	Low	
UTI-Liquid Cash Plan	Low	

Overnight Fund		
Axis Select list	Risk Grade	
Aditya Birla Sun Life Overnight Fund	Low	
Axis Overnight Fund	Low	
Franklin India Overnight Fund	Low	
DSP Overnight Fund	Low	
HDFC Overnight Fund	Low	
ICICI Prudential Overnight Fund	Low	
IDFC Overnight Fund	Low	
Kotak Overnight Fund	Low	
L&T Cash Fund	Low	
Reliance Overnight Fund	Low	
SBI Overnight Fund	Low	
Tata Overnight Fund	Low	
UTI Overnight Fund	Low	



SOLUTION ORIENTED AND OTHER CATEGORY

Retirement Fund		
Axis Select list	Risk Grade	
HDFC Retirement Savings Fund	Moderately High	
Reliance Retirement Fund	Moderately High	

Children's Fund	
Axis Select list	Risk Grade
Axis Children's Gift Fund	Moderately High

Gold Fund (FoF)		
Axis Select list	Risk Grade	
Axis Gold Fund	Moderately High	
Reliance Gold Saving Fund	Moderately High	

Index Funds		
Axis Select list	Risk Grade	
HDFC Index Fund Nifty 50 Plan	Moderately High	
HDFC Index Fund - Sensex Plan	Moderately High	
SBI Nifty Index Fund	Moderately High	
UTI Nifty Index Fund	Moderately High	