### Condensed Unconsolidated Balance Sheet as at 30-Jun-09

<table>
<thead>
<tr>
<th><strong>CAPITAL AND LIABILITIES</strong></th>
<th>(Rs. in crores)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital</td>
<td>359.76</td>
</tr>
<tr>
<td>Reserves &amp; Surplus</td>
<td>10,424.40</td>
</tr>
<tr>
<td>Employees' Stock Options Outstanding (Net)</td>
<td>0.91</td>
</tr>
<tr>
<td>Deposits</td>
<td>110,256.35</td>
</tr>
<tr>
<td>Borrowings</td>
<td>8,731.54</td>
</tr>
<tr>
<td>Other liabilities and provisions</td>
<td>11,369.36</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>141,142.32</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>ASSETS</strong></th>
<th>(Rs. in crores)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Balances with Reserve Bank of India</td>
<td>7,176.67</td>
</tr>
<tr>
<td>Balances with banks and money at call and short notice</td>
<td>4,845.68</td>
</tr>
<tr>
<td>Investments</td>
<td>46,328.46</td>
</tr>
<tr>
<td>Advances</td>
<td>78,104.58</td>
</tr>
<tr>
<td>Fixed Assets</td>
<td>1,141.61</td>
</tr>
<tr>
<td>Other Assets</td>
<td>3,545.32</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>141,142.32</strong></td>
</tr>
</tbody>
</table>

### Condensed Unconsolidated Profit and Loss account for the quarter ended 30-Jun-09

<table>
<thead>
<tr>
<th><strong>INCOME</strong></th>
<th>(Rs. in crores)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest Earned</td>
<td>2,905.56</td>
</tr>
<tr>
<td>Other Income</td>
<td>958.57</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>3,864.13</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>EXPENDITURE</strong></th>
<th>(Rs. in crores)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest Expended</td>
<td>1,859.93</td>
</tr>
<tr>
<td>Operating Expenses</td>
<td>827.84</td>
</tr>
<tr>
<td>Provisions and Contingencies</td>
<td>614.32</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>3,302.09</strong></td>
</tr>
</tbody>
</table>

**NET PROFIT FOR THE QUARTER** 562.04
<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net cash flow from operating activities</td>
<td>(4,086.13)</td>
</tr>
<tr>
<td>Net cash used in investing activities</td>
<td>(394.73)</td>
</tr>
<tr>
<td>Net cash generated from financing activities</td>
<td>1,498.35</td>
</tr>
<tr>
<td>Effect of exchange fluctuation on translation reserve</td>
<td>(12.04)</td>
</tr>
<tr>
<td><strong>Net increase in cash and cash equivalents</strong></td>
<td>(2,994.54)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents as at 1st April 2009</td>
<td>15,016.90</td>
</tr>
<tr>
<td>Cash and cash equivalents as at 30th June 2009</td>
<td>12,022.35</td>
</tr>
</tbody>
</table>