

AXIS/CO/CS/592/2016-17

28.10.2016

National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, "G" Block Bandra-Kurla Complex Bandra (E), Mumbai – 400 051 Attn

Attn: Shri Avinash Kharkar (AVP) - Listing & Compliance

The General Manager (Listing)
The Bombay Stock Exchange Limited
1st Floor, New Trading Ring, Rotunda Building
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

Attn: Shri. Bhushan Mokashi (DGM)- Listing

Dear Sir,

SUB: NOTICE REGARDING EXERCISE OF CALL OPTION – UNSECURED NON-CONVERTIBLE REDEEMABLE DEBENTURES - AXIS BANK LIMITED - SR 13

REF: INE238A08260 - NSE CODE - BB-UTIB21 / BSE CODE - 945353

With reference to the above, we would like to inform you that the RBI has accorded its approval to the Bank to exercise Call Options for the above mentioned Debenture and accordingly, Bank will exercise its call option to redeem all of the captioned outstanding Debentures on the Call Date i.e. 24.11.2016.

You are requested to take the above on record.

Yours faithfully,

For Axis Bank Limited

Girish V. Koliyote Company Secretary

CC to: Shri Krishnamurthy Iyer, Assistant Vice President, CDSL, Mumbai Shri Chandrashekhar Tilak, Executive Vice President, NSDL, Mumbai The Dy. Vice President, ITSL (erstwhile WITECO), Debenture Trustees Shri M R V Subrahmanyam, GM, M/s. Karvy Computershare Private Limited, Hyderabad For information and doing needful.